

2<sup>nd</sup> February, 2015

To,  
The General Manager,  
Department of Corporate Services  
BSE Limited  
1<sup>st</sup> Floor, P. J. towers,  
Dalal Street, Mumbai - 400 001

To,  
The Manager,  
Listing Department,  
National Stock Exchange of India Ltd.  
Bandra- Kurla Complex,  
Mumbai – 400 051

Dear Sir,

**Sub: Submission of Shareholding Pattern as on 23<sup>rd</sup> January, 2015.**

**Scrip Code: 532904/ SUPREMEINFRA**

The Company allotted 36,06,285 Equity Shares of Rs. 10 each on 23<sup>rd</sup> January, 2015 under the Qualified Institutional Placement (QIP) Issue. The Company has already received trading permission from BSE and NSE in this regard.

We are therefore enclosing herewith the Shareholding Pattern as on 23<sup>rd</sup> January, 2015 after considering the allotment of Equity Shares as stated above pursuant to clause 35 (c) of the Listing Agreement.

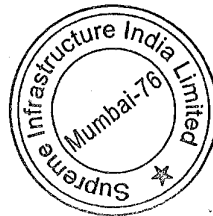
We request you to take the above on record and oblige.

Thanking you,

Yours faithfully,

**FOR SUPREME INFRASTRUCTURE INDIA LIMITED**

  
**(VIJAY JOSHI)**  
**COMPANY SECRETARY**

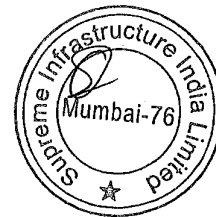


Encl.: Above

**SUPREME INFRASTRUCTURE INDIA LTD.**



Name of the Company :		SUPREME INFRASTRUCTURE INDIA LTD		
Script Code, Name of the scrip, class of security :				
Quarter ended :		23/01/2015		
Partly paid-up shares :-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group		0	0.00	0.00
Held by public		0	0.00	0.00
<b>Total (D)</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>
Outstanding convertible securities		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group		0	0.00	0.00
Held by public		0	0.00	0.00
<b>Total (E)</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>
Warrants		No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group		0	0.00	0.00
Held by public		0	0.00	0.00
<b>Total (F)</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F)</b>		<b>25698372</b>		<b>100.00</b>

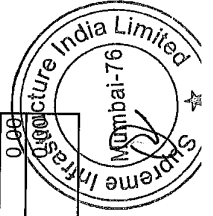


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**Statement Showing Shareholding Pattern**

**Table I(a)**

Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	As a Percentage (IX)= (VIII)/(IV) *100
					As a Percentage of (A+B)	As a Percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(IX)= (VIII)/(IV) *100								
(A) Shareholding of Promoter and Promoter Group2								
1. INDIAN								
(a)	INDIVIDUAL / HUF	15	9694332	9694332	37.7235	37.7235	8650000	89.23
(b)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(c)	BODIES CORPORATE	2	3350000	3350000	13.0358	13.0358	1350000	40.30
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)							
(i)	DIRECTORS	0	0	0	0.0000	0.0000	0	0.00
(ii)	RELATIVES							
(iii)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00
	TRUSTS	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (A)(1) :		17	13044332	13044332	50.7594	50.7594	10000000	76.66
2. FOREIGN								
(a)	INDIVIDUAL	0	0	0	0.0000	0.0000	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(c)	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)							
SUB TOTAL (A)(2) :		0	0	0	0.0000	0.0000	0	0.00

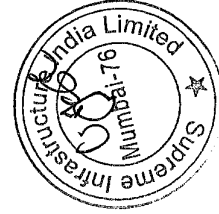


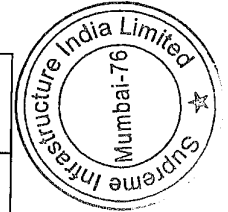
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SUB TOTAL (B)(2) :	6584	5644830	5644819	21.9657	21.9657	0	0.00
Total Public Shareholding	6609	12654040	12654029	49.2406	49.2406	0	0.00
Total (A) + (B) :	6626	25698372	25698361	100.0000	100.0000	10000000	38.91
(C) Shares held by Custodians and against which Depository Receipts have been issued							
(a) SHARES HELD BY CUSTODIANS	0	0	0	0.0000	0.0000	0	0.00
(i) Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.00
(ii) Public	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (C)(1) :	0	0	0	0.0000	0.0000	0	0.00
Grand Total (A) + (B) + (C)	6626	25698372	25698361	100.0000	100.0000	10000000	38.91
NOTES :	1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE						
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Note: 20,00,000 Equity Shares were allotted upon conversion of warrants issued on preferential basis and 36,06,285 Equity Shares were allotted in Qualified Placement Placement issue (QIP issue) in Dematerialised form. The Company have received the Trading Approval from NSE and BSE on 29th January, 2015.



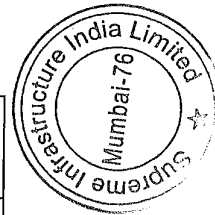


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(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "PROMOTERS AND PROMOTER GROUP"

Sr.No	Name of the Shareholder	Details of shares held			Encumbered shares (*)			Details of warrants		Details of convertible securities	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of	Number of convertible securities held	As a % total number of	Total shares (including (XII)
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	BHAWANISHANKAR H SHARMA	2600000	10.12	2600000	100.00	10.12					
2	BHS HOUSING PRIVATE LIMITED	2000000	7.78	0	0.00	0.00					
3	VIKAS BHAWANISHANKAR SHARMA	1800000	7.00	1800000	100.00	7.00					
4	VIKRAM BHAVANISHANKAR SHARMA	1700000	6.62	1700000	100.00	6.62					
5	BHS HOUSING PRIVATE LIMITED	1350000	5.25	1350000	100.00	5.25					
6	BHAWANISHANKAR H SHARMA	869400	3.38	869400	100.00	3.38					
7	VIKRAM B SHARMA	700000	2.72	700000	100.00	2.72					
8	RITA B SHARMA	425000	1.65	0	0.00	0.00					
9	VIKRAM BHAWANISHANKAR SHARMA	400000	1.56	400000	100.00	1.56					
10	BHAWANISHANKAR HARISHCHANDRA SHARMA	379600	1.48	379600	100.00	1.48					
11	VIKRAM B SHARMA	215832	0.84	101000	46.80	0.39					
12	BARKHA VIKRAM SHARMA	207000	0.81	0	0.00	0.00					
13	SHWETA V SHARMA	205000	0.80	0	0.00	0.00					
14	BHAWANISHANKAR HARISHCHANDRA SHARMA	100000	0.39	100000	100.00	0.39					
15	PHOOL KANWAR H SHARMA	90000	0.35	0	0.00	0.00					
16	RITA B SHARMA	2000	0.01	0	0.00	0.00					
17	BARKHA VIKRAM SHARMA	500	0.00	0	0.00	0.00					
	TOTAL :	13044332	50.7594	10000000		38.9130					

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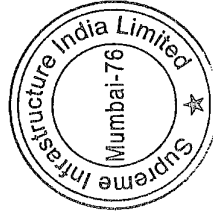
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Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.								
SR.NO	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants Number of warrants held	As a % total number of warrants of the same class	Details of convertible securities Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	KITARA PIIN 1101	1650000	6.4206	0	0	0	0	0
2	ICI PRUDENTIAL INFRASTRUCTURE FUND	1260000	4.9030	0	0	0	0	0
3	SUDARSHAN SECURITIES PRIVATE LIMITED	830000	3.2298	0	0	0	0	0
4	EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	757056	2.9459	0	0	0	0	0
5	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	714344	2.7797	0	0	0	0	0
6	AVIVA LIFE INSURANCE COMPANY INDIA LIMITED	576022	2.2415	0	0	0	0	0
7	GYANMAY INVESTMENT ADVISORS LLP	450000	1.7511	0	0	0	0	0
8	TATA AIA LIFE INSURANCE COMPANY LIMITED - WHOLE LIFE MID CAP EQUITY FUND ULIF 009 04/01/07 WLE 110	405000	1.5760	0	0	0	0	0
9	SBI TAX ADVANTAGE FUND SERIES I	399980	1.5564	0	0	0	0	0
10	SAMEER MAHENDRA SAMPAT INDIA FUND	313235	1.2189	0	0	0	0	0
11	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	300000	1.1674	0	0	0	0	0
12	BATSPL A/C BOI AXA EQUITY FUND	277588	1.0802	0	0	0	0	0
13	IDBI FEDERAL LIFE INSURANCE COMPANY LIMITED	266460	1.0369	0	0	0	0	0
	TOTAL :	8199685	31.9075					





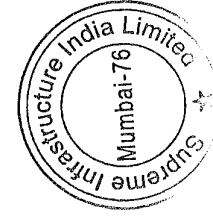
Statement Showing " LOCKED - IN - SHARES "				AS ON :	23/01/2015
(I)(d)	SR NO	NAME	Category	Shares	Per
	1	BHS HOUSING PRIVATE LIMITED	Promoter / Promoter Group	3350000	13.0358
			TOTAL:	3350000	13.0358



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(II) (a) Statement Showing Details of Depository Receipts (DRs)

Unit :	SUPREME INFRASTRUCTURE INDIA LTD	As on Date :	23/01/2015
Sr.No.	Type of Outstanding DR (ADRs, GDRs, SDRs etc.)	No of Outstanding DRs.	No of Shares underlying outstanding DRs. Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above)
1	GDRs		
<b>TOTAL :</b>			

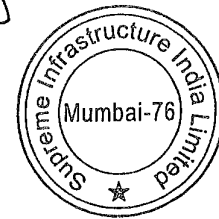


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SUPREME INFRASTRUCTURE INDIA LTD.

(II) (b) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares.			
Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No.of Shares underlying outstanding DRs.	Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above)
1			
<b>TOTAL :</b>			

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**SUPREME INFRASTRUCTURE INDIA LTD.**