

Disclosure by the Promoter (a) to the Stock Exchanges and to the Target Company for encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Unitech Limited
Name of the Stock Exchanges where the shares of the target company are listed	BSE & NSE
Date of reporting	26-Feb-2015
Name of the Promoter or PAC on whose shares encumbrance has been created/invoked/ released	Mayfair Capital Private Ltd.
Details of the creation of encumbrance:	

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)	% of total share capital	% w.r.t diluted shares capital	Promoter holding already encumbered (2)	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/ other)	Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares (creation/(2)-(3))/release/(2)-(3))/invocation/(2)-(3))	
									No. of Shares	% of total share capital	Name of entity in whose favor shares encumbered		
Mayfair Capital Pvt. Ltd. *	813,356,658	31.28%	NIL	813,532,161	31.25%	Release	16-02-15	Pledge	4,491,000	0.17%	Religare Finvest Ltd	813,041,161	31.08%
	820,056,658	31.34%	NIL	813,041,161	31.08%	Revoke	18-02-15	Pledge	1,700,000	0.06%	IHDP Home Interiors Exports Park Pvt. Ltd	813,041,161	31.08%
	820,056,658	31.34%	NIL	813,041,161	31.08%	Creation	19-02-15	Pledge	5,500,000	0.21%	Followal Engineering Ltd.	818,541,161	31.29%
	820,056,658	31.34%	NIL	818,541,161	31.29%	Release	23-02-15	Pledge	1,000	0.00%	Emami Capital Markets Limited	818,540,161	31.29%
	820,056,658	31.34%	NIL	818,540,161	31.29%	Release	23-02-15	Pledge	100,000	0.00%	SRS Fincap Private Limited	818,440,161	31.28%
	820,056,658	31.34%	NIL	818,440,161	31.28%	Creation	24-02-15	Pledge	555,000	0.02%	SARA Universal Pvt. Ltd.	818,995,161	31.30%
	820,056,658	31.34%	NIL	818,995,161	31.30%	Release	24-02-15	Pledge	4,249,292	0.16%	Religare Finvest Ltd.	814,745,659	31.14%
	65,894,880	2.52%	NIL	65,288,820	2.50%							65,288,820	2.50%
Sanjay Chandra	65,000	0.00%	NIL		0.00%								0.00%
Ramesh Saxena	41,600	0.00%	NIL		0.00%								0.00%
Prakash Saxena	40,300	0.00%	NIL		0.00%								0.00%
G. D. Bajaj	20,800	0.00%	NIL		0.00%								0.00%
M Woosichand	6,500	0.00%	NIL		0.00%								0.00%
Romila Bajaj	8,422,350	0.32%	NIL		0.00%								0.00%
Rahul Bahri	8,290,900	0.32%	NIL		0.00%								0.00%
Minoti Bahri	305,500	0.01%	NIL		0.00%								0.00%
Varsha Bahri	4,275,310	0.16%	NIL		0.00%								0.00%
Praveen Gurnani	85,200	0.00%	NIL		0.00%								0.00%
H. S. Bawa	19,500	0.00%	NIL		0.00%								0.00%
Dr. Prakash Ahuja	58,000	0.00%	NIL		0.00%								0.00%
R.V. Techno Investments Pvt. Ltd	124,212,400	4.75%	NIL	45,000,000	1.72%							45,000,000	1.72%
Tulio Investments Pvt. Ltd.	77,085,970	2.95%	NIL	76,700,000	2.93%							76,700,000	2.93%
Indus Counetrade (P) Ltd.	58,810,300	2.25%	NIL	58,680,500	2.24%							58,680,500	2.24%
Unihild Engineering & Construction Co. Pvt Ltd	5,240,000	0.24%	NIL		0.00%								0.00%
Millennium Construction Pvt. Ltd	9,200	0.00%	NIL		0.00%								0.00%
Critlink Holdings Ltd	3,822,000	0.15%	NIL		0.00%								0.00%
Bodhisattva Estates Private Limited	1,000	0.00%	NIL		0.00%								0.00%

\* 51,555,000 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

For Mayfair Capital Pvt. Ltd.

Signature of Authorised Signatory

Director/Authorised Signatory

New Delhi

26-Feb-2015