



ISO 9001:2008  
Certified Company

# VAMA INDUSTRIES LIMITED



**Regd. Office:** Ground Floor, 8-3-191/147/24, Plot No. B-12, Madhura Nagar, S.R.Nagar Post, Hyderabad - 500038.  
Telangana, INDIA Ph: +91-40-66619919, 66615534, Fax: +91-40-23708672. CIN No: L72200TG1985PLC041126

**Corporate Office:** Greendale, 2nd Floor, 7-1-24/2/D, Ameerpet, Hyderabad - 500016, Telangana, INDIA.  
Ph: +91-40-66845534, 23733810, Fax: +91-40-23733810. Website : www.vamaind.com, E-mail: services@vamaind.com

VAMA INDUSTRIES LIMITED							
Regd. Off. # 8-3-191/147/24, Plot No. B-12, Madhura Nagar, Hyderabad - 500 038							
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ NINE MONTHS ENDED DECEMBER 31st, 2014							
(Rs. In Lakhs)							
S. No.	Particulars	Quarter Ended 31.12.2014	Quarter Ended 30.09.2014	Quarter Ended 31.12.2013	Nine Months Ended 31.12.2014	Nine Months Ended 31.12.2013	Year Ended 31.03.2014
		Unaudited					Audited
<b>1</b>	<b>Income from Operations</b>						
	a) Net Sales/Income from Operations	575.19	763.39	1,008.86	1,753.82	1,824.19	2,317.84
	b) Other operating income	-	-	-	-	-	-
	<b>Total Income from Operations</b>	<b>575.19</b>	<b>763.39</b>	<b>1,008.86</b>	<b>1,753.82</b>	<b>1,824.19</b>	<b>2,317.84</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of Material Consumed	617.32	574.39	879.36	1,483.71	1,462.11	1910.28
	b) Purchase of Stock-in-trade	(201.61)	21.18	(25.44)	(188.27)	6.34	(126.93)
	c) Changes in inventories of finished goods, work in progress and stock in trade	88.51	84.98	80.20	256.55	230.95	311.52
	d) Employee benefits expense	7.13	9.60	7.55	24.38	23.84	31.58
	e) Depreciation and amortisation expense	41.26	44.57	30.46	115.71	94.02	139.19
	f) Other expenditure	552.61	734.72	972.13	1,692.08	1,817.26	2,265.64
	<b>Total Expenses</b>	<b>22.58</b>	<b>28.67</b>	<b>36.73</b>	<b>61.74</b>	<b>6.93</b>	<b>52.20</b>
<b>3</b>	<b>Profit/ (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)</b>	<b>2.21</b>	<b>2.59</b>	<b>1.34</b>	<b>8.22</b>	<b>2.28</b>	<b>5.44</b>
<b>4</b>	<b>Other Income</b>	<b>24.79</b>	<b>31.26</b>	<b>38.07</b>	<b>69.96</b>	<b>9.21</b>	<b>57.64</b>
<b>5</b>	<b>Profit/ (Loss) from Ordinary activities before Finance Costs and Exceptional Items (3+4)</b>	<b>12.65</b>	<b>11.94</b>	<b>9.55</b>	<b>36.45</b>	<b>29.06</b>	<b>39.46</b>
<b>6</b>	<b>Finance Costs</b>	<b>12.14</b>	<b>19.32</b>	<b>28.52</b>	<b>33.51</b>	<b>(19.85)</b>	<b>18.18</b>
<b>7</b>	<b>Profit/ (Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>8</b>	<b>Exceptional items</b>	<b>12.14</b>	<b>19.32</b>	<b>28.52</b>	<b>33.51</b>	<b>(19.85)</b>	<b>18.18</b>
<b>9</b>	<b>Profit/ (Loss) from ordinary activities before tax (7-8)</b>	<b>3.75</b>	<b>5.05</b>	<b>-</b>	<b>8.80</b>	<b>-</b>	<b>2.07</b>
<b>10</b>	<b>Tax expense</b>	<b>8.39</b>	<b>14.27</b>	<b>28.52</b>	<b>24.71</b>	<b>(19.85)</b>	<b>16.11</b>
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after tax (9-10)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>12</b>	<b>Extraordinary Items (net of tax expense)</b>	<b>8.39</b>	<b>14.27</b>	<b>28.52</b>	<b>24.71</b>	<b>(19.85)</b>	<b>16.11</b>
<b>13</b>	<b>Net Profit/ (Loss) for the period (11-12)</b>	<b>823.80</b>	<b>703.80</b>	<b>703.80</b>	<b>823.80</b>	<b>703.80</b>	<b>703.80</b>
<b>14</b>	<b>Paid-up Equity Share Capital (Face value Rs. 10)</b>						
<b>15</b>	<b>Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						
<b>16.i</b>	<b>Earnings Per Share (Before Extraordinary Items)</b>	0.10	0.20	0.41	0.30	(0.28)	0.23
<b>16.ii</b>	<b>Earnings Per Share (After Extraordinary Items)</b>	0.10	0.20	0.41	0.30	(0.28)	0.23

**PART -II**

**SELECT INFORMATION FOR THE QUARTER / NINE MONTHS ENDED 31.12.2013**

S. No.	Particulars	Quarter Ended 31.12.2014	Quarter Ended 30.09.2014	Quarter Ended 31.12.2013	Nine Months Ended 31.12.2014	Nine Months Ended 31.12.2013	Year Ended 31.03.2014
<b>A</b>	<b>Particulars of Share Holding</b>						
<b>1</b>	<b>Public shareholding</b>						
	- No. of shares	4,325,634	3,125,634	3,061,134	4,325,634	3,061,134	3,061,134
	- Percentage of shareholding	52.51%	44.41%	43.49%	52.51%	43.49%	43.49%
<b>2</b>	<b>Promoters and promoter group Shareholding</b>						
	a) Pledged / Encumbered	-	-	-	-	-	-
	- No. of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered	3,912,366	3,912,366	3,976,866	3,912,366	3,976,866	3,976,866
	- No. of shares	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	47.49%	55.59%	56.51%	47.49%	56.51%	56.51%
	- Percentage of shares (as a % of the total share capital of the company)						

Particulars	Quarter Ended 31/12/2014
<b>B Investor Complaints</b>	
Pending at the beginning of the quarter	NIL
Received during quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

**For VAMA INDUSTRIES LTD.**  
V. Atalyuta Kumar  
Managing Director

**SEGMENT REPORTING**

							(Rs. In lakhs)
S. No.	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Nine Months	Nine Months	Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited					Audited
<b>1</b>	<b>Segment Revenue</b>						
	Segment A - Software Development & Services						
	- Exports	19.65	13.07	49.00	38.13	164.34	206.41
	- Domestic	23.06	20.53	33.75	53.46	59.45	95.61
	Segment B - Product Sales & Services	532.48	729.79	926.11	1,662.23	1,600.40	2,015.82
	<b>Total</b>	<b>575.19</b>	<b>763.39</b>	<b>1008.86</b>	<b>1753.82</b>	<b>1824.19</b>	<b>2317.84</b>
	<b>Less: Inter Segment Revenue</b>			-			
	<b>Net sales/Income From Operations</b>	<b>575.19</b>	<b>763.39</b>	<b>1,008.86</b>	<b>1,753.82</b>	<b>1,824.19</b>	<b>2,317.84</b>
<b>2</b>	<b>Segment Results</b>						
	Segment A - Software Development & Services	(24.73)	(32.74)	4.91	(95.63)	9.88	(1.36)
	Segment B - Product Sales & Services	49.52	64.00	33.16	165.59	(0.67)	59.00
	<b>Total</b>	<b>24.79</b>	<b>31.26</b>	<b>38.07</b>	<b>69.96</b>	<b>9.21</b>	<b>57.64</b>
	Less: Interest	12.65	11.94	9.55	36.45	29.06	39.46
	<b>Total Profit Before Tax</b>	<b>12.14</b>	<b>19.32</b>	<b>28.52</b>	<b>33.51</b>	<b>(19.85)</b>	<b>18.18</b>
<b>3</b>	<b>Capital Employed</b>						
	(Segment Assets - Segment Liabilities)						
	Segment A - Software Development & Services	293.34	318.07	401.24	293.34	401.24	390.00
	Segment B - Product Sales & Services	745.26	553.68	435.75	745.26	435.75	473.38
	<b>Total</b>	<b>1038.60</b>	<b>871.75</b>	<b>836.99</b>	<b>1038.60</b>	<b>836.99</b>	<b>863.38</b>

- The above results were reviewed by the Audit Committee and taken on record by the Board at its meeting held today.
- Segment have been identified in line with the accounting standard on Segment Reporting (AS - 17). Segment Revenue and Capital Employed include the respective amounts identifiable to each of the segments.
- The above financial results were subject to Limited Review by the Statutory Auditor.
- Figures of the earlier periods, wherever necessary, have been regrouped and rearranged to conform to those of the current period.
- Pursuant to the resolution passed by the members in their AGM held on 25, September 2014, the Board of Directors have allotted 12,00,000 Equity shares of Rs. 10 each and 6,00,000 warrants convertible into equity shares on 08, October 2014.

Place: Hyderabad  
Date: 12.02.2015

**For VAMA INDUSTRIES LTD**  
*N. Atchayuta Kumar*  
**Managing Director**

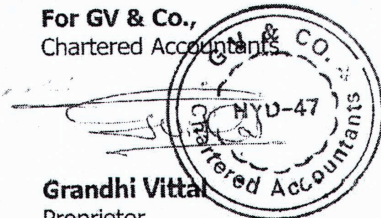
**Auditor's Review Report for the Quarter ended 31<sup>st</sup> December, 2014**

We have reviewed the accompanying statement of unaudited financial results of **M/s. Vama Industries Limited** for the period ended December, 2014 except for the disclosure regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that, we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For GV & Co.,**  
Chartered Accountants



**Grandhi Vittal**  
Proprietor  
Membership No.206462  
Firm Regn. No.012875S

Place: Hyderabad  
Date: 12.02.2015