

W. H. BRADY & COMPANY LIMITED
Registered Office :
'Brady House', 12-14 Veer Nariman Road
Fort, Mumbai 400001.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2014

(Rs in Lacs)

PART I		3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corresponding 3 months ended (31/12/2013) in the previous year	Year to date figures for current period ended (31/12/2014)	Year to date figures for the previous year ended (31/12/2013)	Previous year ended (31/03/2014)
Sr. No.	Particulars	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Audited
		1	Income from operations				
	(a) Net Sales/Income from operations (Net of excise duty)	264.06	192.09	230.59	702.05	898.82	1,107.75
	(b) Other operating income	243.75	249.00	244.95	741.74	717.48	900.46
	Total income from Operations (Net)	497.81	441.06	483.54	1,443.79	1,616.31	2,074.23
2	Expenses						
	(a) Cost of materials consumed		146.81	203.77	590.37	759.69	948.99
	(b) Purchases of Traded Goods	206.55					
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	6.64	5.44	0.05	6.20	13.95	9.08
	(d) Employee benefits expense	46.04	61.87	45.54	146.93	132.67	188.04
	(e) Depreciation and amortization expense	15.44	14.02	22.48	43.70	61.33	84.27
	(f) Other expenses	81.24	78.19	74.47	236.42	245.57	369.84
	Total expenses	367.49	296.13	347.11	1,028.60	1,213.20	1,600.20
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	140.32	144.93	136.43	415.19	403.11	474.03
4	Other income	8.11	4.23	0.33	10.53	5.65	14.15
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	148.43	149.16	136.76	425.72	408.76	488.18
6	Finance costs	49.55	34.27	37.65	128.90	117.33	153.18
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	98.89	114.89	99.11	296.83	291.43	335.00
8	Exceptional items	-	-	2.17	-	13.71	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	98.89	114.89	96.94	296.83	277.92	335.00
10	Tax expense						
	a Current	10.76	22.16	19.35	59.00	60.65	86.21
	b Deferred	(1.02)	(0.74)	(2.28)	9.17	6.14	3.81
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	78.16	93.48	79.87	229.00	200.15	244.98
12	Extraordinary items	-	-	-	-	29.39	(91.41)
13	Net Profit / (Loss) for the period (11+12)	78.16	93.48	79.87	228.96	238.54	336.39
14	Share of Profit / (Loss) of associates	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	78.16	93.48	79.87	228.96	238.54	336.39
17	Paid-up equity share capital (Face value Rs. 10/-)	255.00	255.00	255.00	255.00	255.00	255.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	1,035.65
19	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised)						
	(a) Basic	3.07	3.07	3.13	6.97	8.20	9.61
	(b) Diluted	3.07	3.07	3.13	6.97	8.20	9.61
19.6	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised)						
	(a) Basic	3.07	3.07	3.13	6.97	9.35	13.19
	(b) Diluted	3.07	3.07	3.13	6.97	9.35	13.19
PART II							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- Number of shares	856276	856276	856276	856276	856276	856276
	- Percentage of shareholding	25.74	25.74	25.74	25.74	25.74	25.74
2	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
	- Number of shares						
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the company)						

Sr. No.	Particulars	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corresponding 3 months ended (31/12/2013) in the previous year	Year to date figures for current period ended (31/12/2014)	Year to date figures for the previous year ended (31/12/2013)	Previous year ended (31/03/2014)
b)	Non-Encumbered						
-	Number of shares	1893724	1893724	1893724	1893724	1893724	1893724
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
-	Percentage of shares (as a % of the total share capital of the company)	74.28	74.28	74.28	74.28	74.28	74.28
	Particulars	3 months ended (31/12/2014)					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	1					
	Disposed of during the quarter	1					
	Remaining unresolved at the end of the quarter	NIL					

NOTES :

- 1 The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at the meeting held on 13.02.2015
- 2 Segment reporting as defined in Accounting Standard-17 is considered not applicable.
- 3 Figures of previous periods have been regrouped wherever necessary.
- 4 The above Results have been reviewed by Auditors as per clause 41 of Listing Agreement as amended.
- 5 The Company has realigned its depreciation policy (in accordance with Schedule II to Companies Act, 2013 consequently w.e.f. 1st April 2014:
 - a) The carrying value of assets is now depreciated over its revised remaining useful life.
 - b) on account of above change, depreciation for the current quarter is lower by Rs. 13.28 Lacs



FOR AND ON BEHALF OF THE BOARD

CHAIRMAN & MANAGING DIRECTOR

Mumbai,
13.02.2015