Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A – Details of the Acquisition

| Name of the Target Company (TC) | Aviva Industries Ltd. | | |
|---------------------------------------|-------------------------------|------------------------|------------------------|
| Name(s) of the acquirer and | Edelweiss Broking Ltd. | | |
| Persons Acting in Concert (PAC) | · . | | |
| with the acquirer | | <u> </u> | |
| Whether the Acquirer belongs to | No | | |
| Promoter/Promoter group | | | · |
| Name(s) of the Stock Exchange(s) | Bombay Stock Exchange Limited | | |
| where the shares of TC are listed | | | |
| Details of the acquisition as | Number | % w.r.t. total | % w.r.t. total diluted |
| follows | | share/voting capital | share/voting capital |
| | | wherever applicable(*) | of the TC (**) |
| Before the acquisition under | | | |
| consideration, holding of acquirer | | | |
| along with PACs of: | | | |
| a) Shares carrying voting rights | - | • | - |
| b) Shares in the nature of | - | • | - |
| encumbrance (pledge/ lien/non- | | | |
| disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise | • | - | - |
| than by equity shares | | | |
| d) Warrants/convertible | - | • | - |
| securities/any other instrument | | | |
| that entitles the acquirer to receive | | • | |
| shares carrying voting rights in the | | 1 | |
| TC (specify holding in each | | · | |
| category) | | | <u> </u> |
| e) Total (a+b+c) | • | - | |
| Details of acquisition | | | |
| a) Shares carrying voting rights | | - | - |
| acquired | | | |
| b) VRs acquired otherwise than by | - | - | - |
| equity shares | | | |
| c) Warrants/convertible | - | - | - |
| securities/any other instrument | | | |
| that entitles the acquirer to receive | | | |
| shares carrying voting rights in the | | | |
| TC (specify holding in each | | | |
| category) acquired | | <u> </u> | 05.554 |
| d) Shares in the nature of | 3,84,227 | 25.65% | 25.65% |
| encumbrance (pledge/ lien/non- | | | |
| disposal undertaking/ others) | | | 25.650/ |
| e) Total (a+b+c+/-d) | 3,84,227 | 25.65% | 25.65% |



| • | • | | |
|--|--|----------|---------|
| After the acquisition, holding of | | | · . |
| acquirer along with PACs of: | | | |
| a) Shares in the nature of | 3,84,227 | 25.65% | 25.65% |
| encumbrance (pledge/ lien/non- | | | |
| disposal undertaking/ others) | • | | |
| Shares pledged with the acquirer | <u> </u> | | |
| b) Shares carrying voting rights | <u> </u> | <u> </u> | • |
| c) Warrants / convertible | •• | - | • |
| securities / any other instrument | • | i i | · |
| that entitles the acquirer to receive | • | | |
| shares carrying voting rights in the | | | _ |
| TC (specify holding in each | | | |
| category) after acquisition | | | |
| d) Total (a+b+c) | 3,84,227 | 25.65% | 25.65% |
| Mode of acquisition (e.g. open | By way of encumbra | nces | |
| market / public issue / rights issue / | | | |
| preferential allotment / inter-se | | | |
| transfer/encumbrance, etc.) | | | |
| Salient features of the securities | | | |
| acquired including time till | | | |
| redemption, ratio at which it can be | | • | |
| converted into equity shares, etc. | NA | | |
| Date of acquisition of/ date of | • | | |
| receipt of intimation of allotment | | | |
| of shares / VR/ | | • | |
| warrants/convertible securities/any | | | |
| other instrument that entitles the | | | |
| acquirer to receive shares in the TC. | Date of acquisition – 19 th March, 2015 | | |
| Equity share capital / total voting | | | |
| capital of the TC before the said | | | |
| acquisition | 14,99,000 | | |
| Equity share capital/ total voting | | | |
| capital of the TC after the said | - ' | • | |
| acquisition | 14,99,000 | <u> </u> | <u></u> |
| Total diluted share/voting capital of | | | |
| the TC after the said acquisition | 14,99,000 | | |

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For Edelweiss Broking Ltd.

Place: Mumbai

Date: March 23, 2015



Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.