

BHAGAWATI OXYGEN LIMITED

67, PARK STREET, KOLKATA - 700 016 (INDIA)

E-mail: bol@cal3.vsnl.net.in, bolkol@eth.net

Dated: 26th day of March, 2015

The Secretary

The BSE Limited,

Corporate Relationship Department

1st Floor, New Trading Ring,

Rotunda Building,

P.J. Towers, Dalal Street,

Mumbai - 400 001

...Security Code: 509449

Dear Sir/Madam,

Re: Disclosure under Regulation 29(2) SEBI (Substantial Acquisition of shares & Takeover) Regulations, 2011

Pursuant to Regulation 29(2) SEBI (Substantial Acquisition of shares & Takeover) Regulations, 2011, We enclose herewith information received by us in prescribed format from the Acquirer of the Company as list per list below on 26th March, 2015 under Regulation 29(2) of the said regulations.

Promoters	Address	No. of Shares
Tara Devi Sharma	67 Park Street Kolkata 700016	35700
Deepthi Sharma	67 Park Street Flat F5 Apsara Building Kolkata 700016	28900
Suresh Kumar Sharma	67 Park Street Kolkata 700016	17800
Himanshu Sharma	Flat F5 67 Park Street Kolkata 700016	17800
Total		100200

Please acknowledge receipt.

Thanking you.

Yours faithfully,

Ritu Damani

Ritu Damani

Company Secretary

C.C. to:

1. Delhi Stock Exchange Limited,
3/1 Asaf Ali Road
New Delhi 110002

Dated: 26th March, 2015

The Secretary
Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street,
Mumbai – 400 001

... Security Code: 509449 (BHAGAWATI OXYGEN LIMITED)

Dear Sir/Madam,

Re: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

We, undersigned acquirer would like to inform you that we have acquired 100200 Equity Share of Rs.10/- each of M/s. Bhagawati Oxygen Limited on 25th March, 2015 by way of off market purchase in following manner:

Promoters	Present Residential Address	No. of Shares Acquired
Tara Devi Sharma	67 Park Street Kolkata 700016	35700
Deepthi Sharma	67 Park Street Flat F5 Apsara Building Kolkata 700016	28900
Suresh Kumar Sharma	67 Park Street Kolkata 700016	17800
Himanshu Sharma	Flat F5 67 Park Street Kolkata 700016	17800
Total		100200

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are submitting herewith details of said acquisition in the prescribed format for your kind perusal and records.

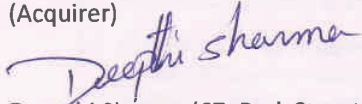
Please acknowledge receipt.

Thanking you.

Yours faithfully,



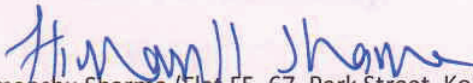
Tara Devi Sharma (67, Park Street, Kolkata 700016)
(Acquirer)



Deepthi Sharma (67, Park Street, Flat F5, Apsara Building, Kolkata 700016)
(Acquirer)



Suresh Kumar Sharma (67, Park Street, Kolkata 700016)
(Acquirer)



Himanshu Sharma (Flat F5, 67, Park Street, Kolkata 700016)
(Acquirer)

C.C. to:

1. **Delhi Stock Exchange Ltd,**
3/1 Asaf Ali Road;
New Delhi -110002

2. . The Secretary
M/s. Bhagawati Oxygen Limited
Sector 25, Plot No. 5, Ballabhgarh
Haryana-121004

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Bhagawati Oxygen Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Tara Devi Sharma 2. Deepthi Sharma 3. Suresh Kumar Sharma 4. Himanshu Sharma		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited (BSE) Delhi Stock Exchange Limited (DSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	As per	As per	N.A.
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	annexure	annexure	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.
Total (a+b+c+d)			
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired/sold	100200	4.33%	N.A.
b) VRs acquired otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered/invoked/released by the acquirer	N.A.	N.A.	N.A.
Total (a+b+c+d)	100200	4.33	N.A.
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	As per	As per	N.A.
b) Shares encumbered with the acquirer	annexure	annexure	N.A.
	N.A.	N.A.	N.A.
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	N.A.		
Total (a+b+c+d)			
6. Mode of acquisition/sale	Through off Market purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/03/2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 23,129,690/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 23,129,690/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	NIL		

Signature of the acquirer / Authorised Signatory

Place: Kolkata

Date: 26/03/2015



Anamoli Shama

X Tara Shama

X Deepthi shama

Annexure to Disclosure under Regulation 29(2) of Substantial Acquisition of Shares & Takeovers Regulations, 2011 dated 26/03/2015

SI No	Name of the Acquirer	PRE		PRE %	POST		POST %	Encumbered	
		No. of Shares	%		No. of Shares	%		No. of Shares	%
1	TARA DEVI SHARMA	68,000	2.94	2.94	103,700	4.48	-	-	0.00
2	DEEPTHI SHARMA	50,000	2.16	2.16	78,900	3.41	-	-	0.00
3	SURESH KUMAR SHARMA	44,845	1.94	1.94	62,645	2.71	-	-	0.00
4	HIMANSHU SHARMA	45,000	1.95	1.95	62,800	2.72	-	-	0.00
	Sub-Total (A)	207,845	8.99	8.99	308,045	13.32			
	Name of the Persons in Promoters's Group (Other than Acquirer)								
1	BALWAN SINGH	75	0.00	0.00	75	0.00	-	-	0.00
2	HARI PRASAD PURBA	75	0.00	0.00	75	0.00	-	-	0.00
3	SHYAM MOHAN	75	0.00	0.00	75	0.00	-	-	0.00
4	SHACHI BHARDWAJ	150	0.01	0.01	150	0.01	-	-	0.00
5	ASHOK KUMAR GARG	1,075	0.05	0.05	1,075	0.05	-	-	0.00
6	B.K RATNA KARAN KARUP &	1,150	0.05	0.05	1,150	0.05	-	-	0.00
7	MAHESH MITTAL	1,150	0.05	0.05	1,150	0.05	-	-	0.00
8	SANGITA BEHAL	1,500	0.06	0.06	1,500	0.06	-	-	0.00
9	KAMAKSHI BHARDWAJ	2,000	0.09	0.09	2,000	0.09	-	-	0.00
10	PADMAJA BHARDWAJ	2,000	0.09	0.09	2,000	0.09	-	-	0.00
11	CHEJAN KUMAR CHATURVEDI	5,125	0.22	0.22	5,125	0.22	-	-	0.00
12	RAKESH SAMRAT BHARDWAJ	7,740	0.33	0.33	7,740	0.33	-	-	0.00
13	SURESH KUMAR SHARMA & TARA DEVI SHARMA	8,951	0.39	0.39	8,951	0.39	-	-	0.00
14	HIMANSHU SHARMA & JAYA SHARMA	10,000	0.43	0.43	10,000	0.43	-	-	0.00
15	TARA DEVI SHARMA & SURESH KUMAR SHARMA	10,000	0.43	0.43	10,000	0.43	-	-	0.00
16	KANTA DEVI BHARDWAJ	14,485	0.63	0.63	14,485	0.63	-	-	0.00
17	T.N.CHATURVEDI	16,000	0.69	0.69	16,000	0.69	-	-	0.00
18	SURESH KUMAR SHARMA AND SON HUF	37,000	1.60	1.60	37,000	1.60	-	-	0.00
19	VIVEK SHARMA	41,500	1.79	1.79	41,500	1.79	-	-	0.00
20	RAMRUP SHARMA AND SONS HUF	53,000	2.29	2.29	53,000	2.29	-	-	0.00
21	JAYA SHARMA	63,500	2.75	2.75	63,500	2.75	-	-	0.00
22	SURESH KUMAR SHARMA & HIMANSHU SHARMA	173,255	7.49	7.49	173,255	7.49	-	-	0.00
23	TRINTRON CONTROL SYSTEM (P) LTD.	1,500	0.06	0.06	1,500	0.06	-	-	0.00
24	INDO ELECTRIC	2,000	0.09	0.09	2,000	0.09	-	-	0.00
25	MAHARAJA SALES CORPN (OM PRAKASH SHARMA)	50,000	2.16	2.16	50,000	2.16	-	-	0.00
26	BHAGAWATI STEEL PRIVATE LIMITED	100,325	4.34	4.34	100,325	4.34	-	-	0.00
27	BHAGWATI GASES LTD.	190,000	8.21	8.21	89,800	3.88	-	-	0.00
	Sub-Total (B)	793,631	34.30	34.30	693,431	29.97			0.00
	GROSS TOTAL (A+B)	1,001,476	43.29	43.29	1,001,476	43.29			0.00

x Tara Shama
x Deepthi Shama

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जयश्री माँ

Phone : 2229-5472/8005/6257

Fax : + 91-33-2217-2990

Cable : ISPATGHAR

BHAGAWATI OXYGEN LIMITED

67, PARK STREET, KOLKATA - 700 016 (INDIA)

E-mail: bol@cal3.vsnl.net.in, bolkol@eth.net

Dated: 26th day of March, 2015

The Secretary

✓ The BSE Limited,

Corporate Relationship Department

1st Floor, New Trading Ring,

Rotunda Building,

P.J. Towers, Dalal Street,

Mumbai – 400 001

...Security Code: 509449 (BHAGAWATI OXYGEN LIMITED)

Dear Sir/Madam,

Re: Disclosure under Regulation 29(2) SEBI (Substantial Acquisition of shares & Takeover) Regulations, 2011

Pursuant to Regulation 29(2) SEBI (Substantial Acquisition of shares & Takeover) Regulations, 2011, We enclose herewith information received by us in prescribed format from M/s Bhagawati Gas Limited on 26th March, 2015 under Regulation 29(2) of the said regulations.

Please acknowledge receipt.

Thanking you.

Yours faithfully,

Ritu Damani

Ritu Damani

Company Secretary

C.C. to:

1. Delhi Stock Exchange Limited,
3/1 Asaf Ali Road
New Delhi 110002

BHAGAWATI GAS LIMITED

Website: www.bhagawatigases.com
E-mail : bhagawatigases@gmail.com
Cable : LAMERE

A-27B, SECTOR-16,
NOIDA - 201 301
INDIA

Phone : 91-120-4749901
Fax : 91-120-4749919
91-11-29230698

Dated: 26th day of March, 2015

The Secretary
BSE Limited,
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street,
Mumbai - 400 001

... Security Code: 509449 (BHAGAWATI OXYGEN LIMITED)

Dear Sir/Madam

Re: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

We undersigned the Director of the Company would like to inform you that we have sold 100200 Equity Share of Rs.10/- each of M/s. Bhagawati Oxygen Limited to the following Promoters on 25th March,2015 by way of Off market sale at a total consideration of Rs.1402800/-.

Promoters	Present residential address	No. of Shares
Tara Devi Sharma	67 Park Street Kolkata 700016	35700
Deepthi Sharma	67 Park Street Flat F5 Apsara Building Kolkata 700016	28900
Suresh Kumar Sharma	67 Park Street Kolkata 700016	17800
Himanshu Sharma	Flat F5 67 Park Street Kolkata 700016	17800
Total		100200

REGD. OFFICE & WORKS:
Banawas, Khetrinagar-333504
Jhunjhunu (Rajasthan)
Phone: 91-1593-221477-80
Fax : 91-1593-221477

BRANCH OFFICE:
67, Park Street,
Kolkata-700016
Phone : 91-33-22298005
91-33-22295472
Fax : 91-33-22172990

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I am submitting herewith details of said acquisition in the prescribed format for your kind perusal and records.

Please acknowledge receipt.

Thanking you.

Yours faithfully,

For Bhagawati Gases Ltd
BHAGAWATI GASES LTD.


(Rakesh Samrat Bhadani) DIRECTOR

C.C. to:

1. Delhi Stock Exchange Limited,
3/1 Asaf Ali Road
New Delhi 110002

2. The Secretary
M/s. Bhagawati Oxygen Limited
Sector 25, Plot No. 5, Ballabhgarh
Haryana-121004

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.Name of the Target Company (TC)	BHAGWATI OXYGEN LIMITED		
2.Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Seller: M/s Bhagawati Gas Limited		
3.Whether the acquirer belongs to Promoter/ Promoter group	No		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. The Delhi Stock Exchange Limited		
5.Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	1,90,000	8.21	NIL
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	1,90,000	8.21	NIL
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	100200	4.33	NIL
b) VRs acquired /sold otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
Total (a+b+c+d)	100200	4.33	NIL
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	89800	3.88	NIL
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c+d)	89800	3.88	NIL
6.Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market Sale		
7.Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.03.2015		
8.Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 23,129,690/-consisting of 23,12,969 Equity Share of Rs. 10/- each		
9.Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 23,129,690/-consisting of 23,12,969 Equity Share of Rs. 10/- each		
10.Total diluted share/voting capital of the TC after the said acquisition			

BHAGAWATI GASES LTD.
For, M/s Bhagawati Gas Limited

Rakesh Samrat Bhargava
DIRECTOR
(Rakesh Samrat Bhargava)

Place: New Delhi
Date: 26th March, 2015