्रिट ॐ श्री माँ जयश्री माँ Phone: 2229-5472/8005/6257 Fax :+ 91-33-2217-2990 Cable: ISPATGHAR

BHAGAWATI OXYGEN LIMITED

67, PARK STREET, KOLKATA - 700 016 (INDIA)

E-mail: bol@cal3.vsnl,net.in, bolkol@eth.net

2. EW853502503IN

Dated: 26th day of March, 2015

The Secretary
The BSE Limited,
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street,
Mumbai – 400 001Security

-400 001Security Code: 509449 (BHAGAWATI OXYGEN LIMITED)

Dear Sir/Madam,

Re: <u>Disclosure under Regulation 29(2) SEBI (Substantial Acquisition of shares & Takeover) Regulations</u>, 2011

Pursuant to Regulation 29(2) SEBI (Substantial Acquisition of shares & Takeover) Regulations, 2011, We enclose herewith information received by us in prescribed format from Mr Rakesh Samrat Bhardwaj on 26th March, 2015 under Regulation 29(2) of the said regulations.

Please acknowledge receipt.

Thanking you.

Yours faithfully,

Ritu Damani Company Secretary

C.C. to:

 Delhi Stock Exchange Limited, 3/1 Asaf Ali Road New Delhi 110002

REGD. OFF.: Sector-25, Plot 5, Ballabgarh-121004 (Haryana) Phone: 282-32096 CIN No.: L74899HR1972 PLC 006203 DEL. OFF.: S-492/A, Greater Kailash-1, N.Delhi-110048, Ph. 011-46517247, Fax: 2923-0698, Cable: LAMERE, Telex: 03171255 WORKS: P.O. Moubhandar, Ghatsila, Near Indian Copper Complex, Dist. Singhbhum -832303 (Jharkhand) Ph.: 9308121740

RAKESH SAMRAT BHARDWAJ

S-492/A GREATER KAILASH-I NEW DELHI 110048

Dated: 26th day of March, 2015

The Secretary
BSE Limited,
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street,
Mumbai – 400 001 ... S

... Security Code: 509449 (BHAGAWATI OXYGEN LIMITED)

Dear Sir/Madam

Re: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers)
Regulations, 2011

I would like to inform you that I have sold 104275 Equity Share of Rs.10/- each of M/s. Bhagawati Oxygen Ltd to the following person on 25th March,2015 by way of Off market sale at a total consideration of Rs. 1459850/-.

Name	Permanent residential Address	No. of Shares
Suman Sharma	B-45 Batra Colony, Vill. Bharatpur PO. Kaushal Ganj Bilaspur, an Sharma Rampur (U.P)	
Rajeev Sharma	B-45 Batra Colony, Vill. Bharatpur, PO. Kaushal Ganj Bilaspur, Rampur (U.P)	20855
Bhaskar Sharma	B-209 Prateek Fedora, Sector-61, Noida, Gautam Budh Nagar (U.P)	20855
Neha Sharma	80, Civil Lines, Jhansi (U.P)	20855
Garima Sharma	Flat B-209, Prateek Fedora, Sector-61, Noida, G.B. Nagar (U.P)	20855
Total		104275

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I am submitting herewith details of said disposal in the prescribed format for your kind perusal and records.

Please acknowledge receipt.

Thanking you.

Yours faithfully,

HAMWWWW (Rakesh Samrat Bhardwaj)

C.C. to:

Delhi Stock Exchange Limited,
 3/1 Asaf Ali Road
 New Delhi 110002

2. The Secretary M/s. Bhagawati Oxygen Limited Sector 25, Plot No. 5, Ballabhgarh Haryana-121004

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF

SHARES AND TAKEOVERS) REG 1.Name of the Target Company (TC)	BHAGWATIOX	YGENLIMITED	
2.Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BHAGWATI OXYGEN LIMITED Seller: Rakesh Samrat Bhardwaj Acquirer: Suman Sharma Rajeev Sharma Bhaskar Sharma Neha Sharma Garima Sharma		
3.Whether the acquirer belongs to Promoter/ Promoter group	No		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The Delhi Stock Exchange Limited		
5.Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights	2,08,550	9.02%	NIL
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	2,08,550	9.02%	NIL
Details of acquisition/sale a) Shares carrying voting rights acquired/sold	104275	4.51%	NIL
b) VRs acquired /sold otherwise than by equity shares	NIL -	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL THE	NIL
Total (a+b+c+d)	1,04,275	4.51%	NIL
After the acquisition/sale, holding of: a) Shares carrying voting rights	1,04,275	4.51%	- NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c+d)	1.04,275	4.51%	NIL
6.Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). 7.Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Off-market Sale 25.03.2015		
Eguity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 23,129,690/-consisting of 23,12,969 Equity Share of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 23,129,690/-consisting of 23,12,969 Equity Share of Rs. 10/- each		
10 Total diluted share/voting capital of the TC after the said acquisition			

Place: New Delhi Date: 26th March,2015 Hn Must way (Rakesh Samrat Bhardwaj)