

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|---|---|---|
| Name of the Target Company (TC) | BODAL CHEMICALS LTD | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SHAKUNTALA J. PATEL | | |
| Whether the acquirer belongs to Promoter/Promoter group | PROMOTER GROUP | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd. (NSE) Bombay Stock Exchange Ltd. (BSE) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 2809120 | 2.39% | 2.39% |
| b) Voting rights (VR) otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | -- |
| d) Total (a+b+c) | 2809120 | 2.39% | 2.39% |
| Details of acquisition/ Sale | | | |
| a) Shares carrying voting rights acquired | 32173 | 0.03 % | 0.03 % |
| b) VRs acquired otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -- | -- | -- |
| d) Total (a+b+c) | 32173 | 0.03% | 0.03% |
| After the acquisition/ sale, holding of: | | | |
| a) Shares carrying voting rights | 2576947 | 2.36 % | 2.36 % |
| b) VRs otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- | -- | -- |

| | | | |
|---|-------------|--|-------|
| d) Total (a+b+c) | 2578947 | 2.36 % | 2.36% |
| Mode of acquisition/ sale-(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market | | |
| Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 10-03-2015 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 108107370 | Equity Shares of Rs.2/- each fully paid up | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 108107370 | Equity Shares of Rs.2/- each fully paid up | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 108107370 | Equity Shares of Rs.2/- each fully paid up | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Shakuntala J. Patel
(Shakuntala J. Patel)

Date: 18-03-2015