## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		MOGUL GOETZE L	IMITED	
Name(s) of the acquirer and Persons Acting is Concert (PAC) with the acquirer	Reliance Capital Trustee Co Ltd A/c through various schemes of Reliance Mutual Fund Contact Address: Reliance Mutual Fund One India Bulls Centre - Tower One 12th floor, Jupiter Mills Compound, Elphinstone Road, Mumbai - 400013. Tel: 022-30994600 / 4614/ 4771 Fax: 022-30994699			
Whether the acquirer belongs to Promoter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Ltd, BSE Limited,			
5. Details of the acquisition / disposal as follows	Number	% w. r. t. total share/ voting capital wherever applicable (*)	diluted share/	
Before the purchase under consideration holding of :				
a) Shares carrying voting rights	54,11,207	9.7268	9.7268	
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	- To the state of	-	Part Part Part Part Part Part Part Part	
c) Voting rights (VR) otherwise than by equity shares	man and a second a	-	Man.	
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> </ul>	-		=	
Total (a+b+c+d)	54,11,207	9.7268	9.7268	
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold	9,000	0.0161	0.0161	
b) VRs acquired /sold otherwise than by shares	AMP	The state of the s	And	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		-	10.	
d) Shares encumbered / invoked/released by the acquirer	ada.		***	
Total (a+b+c+d)	9,000	0.0161	0.0161	
	L			



Α	fter the acquisition/sale, holding of:					
а	Shares carrying voting rights	54,20,207	9.7429	9.7429		
b	Shares encumbered with the acquirer	60	-	-		
(C)	VRs otherwise than by shares	Name State of State o	**			
d	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-		
Т	otal (a+b+c+d)	54,20,207	9.7429	9.7429		
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Open Market				
7.	Date of acquisition / sale-of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 28, 2015				
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 55,63,21,300/-				
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 55,63,21,300/-				
10	Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 55,63,21,300/-				

## Note:

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Authorized Signatory

(Muneesh Sud)
Chief Legal & Compliance Officer

Place: Mumbai Date: March 03, 2015