Bombay Stock Exchange Ltd., Corporate Services Department, Fort, Mumbai 400023. National Stock Exchange of India Ltd. G Block, Bandra-Kurla Complex Bandra (E), Mumbai 400051.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Name of the Target Company (TC) | Fineotex Chemical Limited | | | |
|----------|---|---|---|--|--|
| 2. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Sanjay Tibrewala ACQPT0742E, | | | |
| 3. | Whether the acquirer belongs to Promoter/Promoter group | Yes 7.5 FIAN C | | | |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | | |
| 5. | Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) | |
| <u>B</u> | efore the acquisition/disposal under onsideration, holding of: | | | | |
| | a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 3,21,399 | P. 86 | NA | |
| T | otal (a+b+c) | 3,21,399 | 2.86 | NÃ | |
| <u> </u> | a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares | 3,21,399 | 2.86 | NA | |
| | c) Warrants/convertible securities/any other instrument | | *** | | |

| that entitles the acquirer receive shares carrying voting rights in the TC (specify holding in each category) acquired/solo | ng ng | | | | |
|---|---------------------------|----------------------------------|----|--|--|
| Total (a+b+c) | 3,21,39 | 9 2.86 | NA | | |
| After the acquisition/sale, holding of: | | | | | |
| a) Shares carrying voting rights b) VRs otherwise than by shares | 6,42,79 | 2.86 | NA | | |
| c) Warrants/convertible securities/any other instrument of entitles the acquirer to receiv shares carrying voting rights in to TC (specify holding in each category) after acquisition. | e | | | | |
| Total (a+b+c) | 6,42,79 | 98 2.86 | NA | | |
| Mode of acquisition / sale (e.g. opmarket / off-market / public issinghts issue / preferential allotme inter-se transfer etc). | ue / | Bonus | | | |
| Date of acquisition / sale of share VR or date of receipt of intimatic allotment of shares, whicheve applicable | on of ^{20/03/} | 20/03/2015 –eligible for trading | | | |
| Equity share capital / total voice capital of the TC before the sacquisition / sale | ting said Rs. 1 | Rs. 11,22,98,110/- | | | |
| Equity share capital/ total vocapital of the TC after the acquisition / sale | said Rs. 2 | Rs. 22,45,96,220/- | | | |
| Total diluted share/voting capitathe TC after the said acquisition/s | al of sale. Rs. 2 | Rs. 22,45,98,220/- | | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: 41, Valencia. Juhu Tara Road, Juhu, Mumbai 400049

Date: 21/03/2015