

21st March, 2015

Bombay Stock Exchange Ltd.,
Corporate Services Department,
Fort, Mumbai 400023.

National Stock Exchange of India Ltd.
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai 400051.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Fineotex Chemical Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Surendrakumar Tibrewala AAAPT7373B,		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	69,15,583	61.58	NA
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	69,15,583	61.58	NA
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	69,15,583	61.58	NA
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument			

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,38,31,166	61.58	NA
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	1,38,31,166	61.58	NA
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Bonus		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20/03/2015 –eligible for trading		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 11,22,98,110/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 22,45,96,220/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 22,45,98,220/-		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: 41, Valencia, Juhu Tara Road, Juhu, Mumbai 400049

Date: : 21/03/2015

S. Tibrewala