| Name of the Target Company (TC)  | GRAUER & WEIL (INDIA) LIMITED |   |   |
|--|-------------------------------|---|---|
| Name(s) of the acquirer and Persons Acting in Concert  | Neeraj Garg                   |   |   |
| Whether the acquirer belongs to Promoter / Promoter  | PROMOTER                      |   |   |
| Name(s) of the Stock Exchange(s) where the shares of   | BSE LIMITED                   |   |   |
| Details of the acquisition / <del>disposal</del> as follows  | Number                        | % w.r.t.total<br>share / voting<br>capital wherever<br>applicable (*) | % w.r.t. total<br>diluted share<br>voting capital<br>of the TC (**) |
| Before the acquisition / <del>disposal</del> under   |                               |   |   |
| a) Shares carrying voting rights   | 0                             | 0.0000  | N.A.  |
| b) Shares in the nature of encumbrance (pledge /<br>lien / non-disposal undertaking / others)  | N.A.                          | N.A.  | N.A.  |
| c) Voting rights (VR) otherwise than by shares   | N.A.                          | N.A.  | N.A.  |
| <ul> <li>Warrants /convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> </ul>     | N.A.                          | N.A.  | N.A.  |
| e) Total (a+b+c+d)   | 0                             | 0.0000  | N.A.  |
| Details of acquisition/ <del>sale</del>  |                               |   |   |
| a) Shares carrying voting rights acquired / sold   | 2,500                         | 0.0011  | N.A.  |
| b) VRs acquired /sold otherwise than by shares   | N.A.                          | N.A.  | N.A.  |
| Warrants /convertible securities /any other<br>instrument that entitles the acquirer to receive<br>shares carrying voting rights in the TC (specify<br>holding in each category) acquired / sold | N.A.                          | N.A.  | N.A.  |
| d) Shares encumbered / invoked /released by the acquirer   | N.A.                          | N.A.  | N.A.  |
| e) Total (a+b+c+d)   | 2,500                         | 0.0011  | N.A.  |

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| After   | the acquisition / sale, holding of:  |             |        |      |  |
|---|--|-------------|--------|------|--|
| a)  | Shares carrying voting rights  | 2,500       | 0.0011 | N.A. |  |
| b)  | Shares encumbered with the acquirer  | N.A.        | N.A.   | N.A. |  |
| c)  | VRs otherwise than by shares   | N.A.        | N.A.   | N.A. |  |
| d)  | Warrants /convertible securities /any other<br>instrument that entitles the acquirer to receive<br>shares carrying voting rights in the TC (specify<br>holding in each category) after acquisition | N.A.        | N.A.   | N.A. |  |
| e)  | Total (a+b+c+d)  | 2,500       | 0.0011 | N.A. |  |
| Mode of acquisition / sale (e.g. open market / off-   |  | OPEN MARKET |        |      |  |
| Date  | of acquisition / sale of shares / VR or date of  | 25-02-2015  |        |      |  |
| Equity share capital / total voting capital of the TC |  | 226,705,750 |        |      |  |
| Equit   | y share capital/ total voting capital of the TC after  | 226,705,750 |        |      |  |
| Total   | diluted share/voting capital of the TC after the   | N.A.        |        |      |  |

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the

(\*\*) Diluted share/yoting capital means the total number of shares in the TC assuming full conversion of

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Neeraj Garg Place : MUMBAI Date : 27-02-2015