

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance /release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ISMAT Limited
Names of the Stock Exchanges where the shares of the Target Company are listed	Bombay Stock Exchange & National Stock Exchange
Date of Reporting	28TH MARCH, 2015
Name of the Promoter or PAC on whose shares encumbrance has been created/ released/invoked	Indian Seamless Enterprises Limited
Details of the creation / invocation /release of encumbrance:	Creation of pledge

Name of the promoter or PACs with him(*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation [(2)+(3)]/ release [(2)-(3)]/Invocation [(2)-(3)])	
	No of shares	% of total share capital	% w.r.t. diluted share capital	No of shares	% of total share capital	Type of creation /release /invocation	Date of creation/invocation /release of encumbrance	Type of encumbrance/pledge/lien/non disposal undertaking	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No of shares	% of total share capital
1 Indian Seamless Enterprises Ltd	5553788	37.91		35230000	24.05	Creation	26TH MARCH 2015	Pledge	20000000	13.65	GLOBE FINCAP LTD	55230000	37.70
2 Vishal Leather Garments Pvt. Ltd	13562453	9.26		0		NIL							
3 Misrilal Mines Private Limited	601197	0.41		0		NIL							
4 Tulka Estate & Holding Pvt. Ltd	543023	0.37		0		NIL							
5 Satya Leasing Company Limited	304027	0.21		0		NIL							
6 Prismo (India) Limited	210872	0.14		0		NIL							
7 Shentracon Finlease Private Ltd	24802	0.02		0		NIL							
8 Misrilal Properties Private Ltd	23527	0.02		0		NIL							
9 Shentracon Holdings Private Limited	18543	0.01		0		NIL							
10 Lightho Technologies Pvt Limited	300	0.00		0		NIL							
11 Ashok Kumar Jain (HUF)	2511301	1.71		0		NIL							
12 Sali Baldev Taneja	254040	0.16		0		NIL							
13 B R Taneja	90793	0.06		0		NIL							
14 Jagdish Prasad Sureka	120380	0.08		0		NIL							
15 Tara Jain	1414848	0.97		0		NIL							
16 Ramesh Sureka	132155	0.09		0		NIL							
17 Savitri Devi Sureka	99386	0.07		0		NIL							
18 Raj K Sureka	85754	0.06		0		NIL							
19 Sanjay Sureka	77423	0.05		0		NIL							
20 Alka P Mehta	73473	0.05		0		NIL							
21 Manju Banka	10600	0.01		0		NIL							
22 Aayushi Jain	41424	0.03		0		NIL							
23 Mimi Sureka	20450	0.01		0		NIL							
24 Priti Sureka	20213	0.01		0		NIL							
25 Akshay Jain	10313	0.01		0		NIL							
26 Rohini Raj Sureka	10000	0.01		0		NIL							
27 Avishi Sureka	10000	0.01		0		NIL							
TOTAL	75785085	51.73		35230000	24.05				20000000	13.65		55230000	37.70

For Indian Seamless Enterprises Ltd:



Nasim
Authorised Signatory

Place : Pune

Date : 28TH MARCH, 2015

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
