

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	INDOKEM LIMITED		
Name(s) of the acquirer	Mr. Manish M. Khatau - The Acquirer is the promoter of the Company		
and Persons Acting in Concert (PAC) with the acquirer	Shreya S. Shinghania		
Emerald Capital Services Private Limited	Neomy Anil Khatau		
Vindhyapriya Holdings Private Limited	Priyanilgiri Holdings Private Limited		
Khatau Leasing and Finance Company Private Limited	Khatau Holdings and Trading Private Limited		
MKK Holdings Private Limited	Asha Marine Products Private Limited		
Priyamvada Holdings Limited	Asha Mahendra Khatau		
Khatau Capacitors Private Limited	Anil Kioshore Khatau		
Priya M. Khatau	Mahendra K. Khatau		
Leelaba: Kishore Khatau	Ilesha Anil Khatau		
Prism Plantations Private Limited(Same Management)			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights ¹	17472637	71.33%	71.33%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	0	0	0
e) Total (a+b+c+d)	17472637	71.33%	71.33%
Details of acquisition			
a) Shares carrying voting rights acquired	5000	0.02%	0.02%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	0	0	0
d) Shares in the nature of encumbrance	0	0	0
e) Total (a+b+c+/-d)	5000	0.02%	0.02%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17477637	71.35%	71.35%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	0	0	0
d) Shares in the nature of encumbrance	0	0	0
e) Total (a+b+c+d)	17477637	71.35%	71.35%
Mode of acquisition	Open Market		

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Placing Order ... <u>4.03.2015</u> Settlement Date - ... <u>9.03.2015</u>
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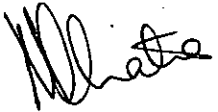
Equity share capital / total voting capital of the TC before the said acquisition	24497188
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Equity share capital/ total voting capital of the TC after the said acquisition	24497188
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Total diluted share/voting capital of the TC after the said acquisition	24497188
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¹ Mr. Manish Mahendra Khatau the Acquirer and Promoter was holding ...27,400..... Equity Shares before Acquisition

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Signature of the Acquirer

Place: Mumbai.

Date: 5.03.2015