



# International Conveyors Limited

Corporate Office : 10, Middleton Row  
Post Box No. 9282, Kolkata - 700 071  
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ICL/AD/2014-15/1029

MARCH 03, 2015

The Secretary,  
Department of Corporate Services  
Bombay Stock Exchange Limited  
Floor 25, P.J.Towers,  
Dalal Street,  
Mumbai - 400 001

Dear Sir,

**Sub: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and under 13 of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.**

With reference to above please note that we have been informed by Shri Surbhit Dabriwala on 03.03.2015 that he has sold 15,00,000 equity shares of our Company on 28.02.2015 through open market. Subsequently to these transactions their holding in the Company reduces to 9.59% of the Paid-up Capital of the Company. Required Information in Form-C as per the Regulation 13(3) and (6) of Securities & Exchange Board of India (Prohibition of Insider Trading) Regulation, 1992 in enclosed herewith.

This is for your information and record.

Thanking You,

Yours Faithfully,  
**For International Conveyors Limited**

**Arpita Daga**  
Company Secretary

End: A/A



Registered Office & Works I :  
Falta SEZ, Sector - II, Near Pump House No. 3  
Village & Mouza - Akalmegh  
Dist. South 24 Parganas, West Bengal-743 504

Works II :  
E-39, M.I.D.C. Area, Chikalthana  
Aurangabad - 431 006  
Maharashtra

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**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	International Conveyors Limited		
2. Name(s) of the seller and Persons Acting in Concert (PAC) with the sellers	Surbhit Dabriwala with Others as per Annexure 1 and Annexure 2 attached		
3. Whether the sellers belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited , Calcutta Stock Exchange Limited		
5. Details of the acquisition/ disposal/ holding of shares/voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC.(*)
Before the acquisition/disposal under consideration, holding of:		Please refer to Annexure 1	
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c)</b>		<b>Share Capital: 11.81% Voting rights: 11.81%</b>	<b>Share Capital: Voting rights:</b>
Details of acquisition/sale			
a) Shares carrying voting rights sold acquired		Please refer to Annexure 2	
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>Total (a+b+c)</b>		<b>Share Capital: 2.22% Voting Rights: 2.22%</b>	



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5. Contd... <u>Details of the acquisition/ disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC</u>	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
<u>After the acquisition/sale, holding of:</u>  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		Please refer to Annexure 2	
<b>Total (a+b+c)</b>		<b>Share Capital: 9.59%</b> <b>Voting rights: 9.59%</b>	
6. Mode of acquisition/sale (e.g. open market/ off-market / public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Open market (Block Deal)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28-02-2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	6,75,00,000 equity shares of Rs. 1/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	6,75,00,000 equity shares of Rs. 1/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	6,75,00,000 equity shares of Rs. 1/- each		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For Surbhjit Dabriwala


  
 Signature of the Seller / Authorised Signatory

Place: Mumbai

Date: 03-03-2015

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Annexure - 1

No.	Name of the Shareholder	Total Shares held	
		Number	Existing Shareholding (%)
1	Rajendra Kumar Dabriwala	5,412,620	8.02
2	Rajendra Kumar Dabriwala & Sons HUF	3,049,878	4.52
3	Indu Dabriwala	48,000	0.07
4	Ritu Dalmia	826,286	1.22
5	Sujata Saraf	800,000	1.19
6	Smiti Somany	790,000	1.17
7	Pushpa Bagla	34,180	0.05
8	IGE (India) Pvt Ltd	3,368,800	4.98
9	Dabri Properties and Trading Company Ltd	2,300,000	3.41
10	RCA Ltd	1,127,520	1.67
11	Surbhit Dabriwala	7,974,000	11.81
12	Yamini Dabriwala	6,409,900	9.5
	Total	52,141,384	47.61

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Annexure-2

Sr. No.	Name of Promoter	Existing Shareholding (%)	Shareholding in market (%)	Shareholding post Sale transaction (%)
1	Rajendra Kumar Dabriwala	8.02		
2	Rajendra Kumar Dabriwala & Sons HUF	4.52		
3	Indu Dabriwala	0.07		
4	Ritu Dalmia	1.22		
5	Sujata Saraf	1.19		
6	Smiti Somany	1.17		
7	Pushpa Bagla	0.05		
8	IGE (India) Pvt Ltd	4.98		
9	Dabri Properties and Trading Company Ltd	3.41		
10	RCA Ltd	1.67		
11	Surbhit Dabriwala	11.81	2.22	9.59
12	Yamini Dabriwala	9.5		
	Total	47.61		

