

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	International Conveyors Limited		
2. Name(s) of the seller and Persons Acting in Concert (PAC) with the sellers	Surbhit Dabriwala with Others as per Annexure 1 and Annexure 2 attached		
3. Whether the sellers belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited , Calcutta Stock Exchange Limited		
5. Details of the acquisition/ disposal/ holding of shares/voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>		Please refer to Annexure 1	
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c)</b>		<b>Share Capital: 11.81% Voting rights: 11.81%</b>	<b>Share Capital: Voting rights:</b>
<u>Details of acquisition/sale</u>		Please refer to Annexure 2	
a) Shares carrying voting rights sold acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>Total (a+b+c)</b>		<b>Share Capital: 2.22% Voting Rights: 2.22%</b>	

5. Contd... <u>Details of the acquisition/ disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC</u>	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
<u>After the acquisition/sale, holding of:</u>  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		Please refer to Annexure 2	
<b>Total (a+b+c)</b>		<b>Share Capital: 9.59%</b> <b>Voting rights: 9.59%</b>	
6. Mode of acquisition/sale (e.g. open market/ off-market / public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Open market (Block Deal)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28-02-2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	6,75,00,000 equity shares of Rs. 1/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	6,75,00,000 equity shares of Rs. 1/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	6,75,00,000 equity shares of Rs. 1/- each		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For Surbhit Dabhiwala

  
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Signature of the Seller / Authorised Signatory

Place: Mumbai

Date: 03-03-2015

Annexure - 1

No.	Name of the Shareholder	Total Shares held	
		Number	Existing Shareholding (%)
1	Rajendra Kumar Dabriwala	5,412,620	8.02
2	Rajendra Kumar Dabriwala & Sons HUF	3,049,878	4.52
3	Indu Dabriwala	48,000	0.07
4	Ritu Dalmia	826,286	1.22
5	Sujata Saraf	800,000	1.19
6	Smiti Somany	790,000	1.17
7	Pushpa Bagla	34,180	0.05
8	IGE (India) Pvt Ltd	3,368,800	4.98
9	Dabri Properties and Trading Company Ltd	2,300,000	3.41
10	RCA Ltd	1,127,520	1.67
11	Surbhit Dabriwala	7,974,000	11.81
12	Yamini Dabriwala	6,409,900	9.5
	Total	32,141,184	47.61



## Annexure -2-

Sr. No	Name of Promoter	Existing Shareholding (%)	Shareholding in market (%)	Sold Shareholding (%)	Shareholding post Sale transaction (%)
1	Rajendra Kumar Dabriwala	8.02			
2	Rajendra Kumar Dabriwala & Sons HUF	4.52			
3	Indu Dabriwala	0.07			
4	Ritu Dalmia	1.22			
5	Sujata Saraf	1.19			
6	Smiti Somany	1.17			
7	Pushpa Bagla	0.05			
8	IGE (India) Pvt Ltd	4.98			
9	Dabri Properties and Trading Company Ltd	3.41			
10	RCA Ltd	1.67			
11	<b>Surbhit Dabriwala</b>	<b>11.81</b>	<b>2.22</b>		<b>9.59</b>
12	Yamini Dabriwala	9.5			
	<b>Total</b>	<b>47.61</b>			

