

16th March, 2015

Mr. Rakesh Parekh Sp. Assistant THE LISTING DEPARTMENT, BSE Ltd. (Designated Stock Exchange) PJ Towers, Dalal Street, Mumbai- 400 001

Stock Code: BSE: 532925 NSE: KAUSHALYA

Dear Sir/Madam,

Sub: Revised Shareholding Pattern under Clause 35 of the Listing Agreement. Ref: Your mail 13/03/2015 for discrepancy in Shareholding Pattern 31ST December, 2014.

With reference to above subject, we have received your mail stating for discrepancy related to Fax/PDF Not Clear / Incomplete SHP - Promoter Group (I) (b) Figures Not Clear. In this regard we wish to inform you that we have duly filled the Shareholding Pattern for quarter ended 31st December, 2014 through the BSE online portal at http://listing.bseindia.com/ on dated 19/01/2015 having transaction No. 19012015117336.

We are enclosing herewith clear Shareholding Pattern for quarter ended 31st December, 2014 as required by you.

Thanking you,

Yours faithfully-

For Kaushalya Infrastructure Development Corporation Ltd.

Tarkeshwar Singh Company Secretary PAN-BUXPS8889P

Encl: As above



Introductory sub-table (I)(a)

| Scrip Code, Name of the scrip, clas | se of eacurity: 532925/BSE\ KAI | ISHAL (NSE) FOURTY | |
|--|---------------------------------|---|--|
| Quarter ended : 31.12.2014 | | | |
| | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | T | 0.00 | 0. |
| Held by public | | | |
| Total - D | | , 0.00 | 0.0 |
| | | H | As a % or total no. of shares of |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | T 0 | 0.00 | 0.0 |
| Held by public | 0 | | |
| Total - E | . 0 | 0.00 | 0.0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % or total no. or snares or the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 1 0 | | |
| Held by public | 0 | | |
| Total - F | 0 | 0.00 | 0.0 |
| Total paid-up capital of the company, assuming full conversion of warrants and | V. | , | |





| | | State | nent Showing | Shareholding | Pattern | | | 7 |
|----------------------|---|-------------------------------|---------------|---------------|-------------------------|--|------------------|--------------------|
| | | | | e (I)(a) | | | | |
| Categ ory code | Category of Shareholder | Number of Shareholde rs | Total number | | percenta | holding as a ge of total of shares | | ged or otherwis |
| | | | | | As a percentage of(A+B) | As a percentage of (A+B+C) | Number of shares | As a percentag |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)* |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family * | 18 | 3138780 | 3138780 | 9.06 | 9.06 | 175880 | 5.60 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate * | 3 | 0 14666850 | 0 14666850 | 0.00 42.35 / | 0.00 | 0 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 42.35 0.00 | 1100000 | 7.50 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-i) | , and the same of | | | | 0.00 | 0,00 | 0 | |
| (e-ii) | | | | | 0.00 | 0.00 | 0 | |
| | Sub Total(A)(1) | 21 | 17805630 | 17805630 | 51.42 | 51.42 | 1275880 | 7.17 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ | | | | | | | |
| | Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| с | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| _ d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| e-i | | | | | 0.00 | 0.00 | 0 | |
| e-ii | | | | | 0.00 | 0.00 | 0 | |
| | Sub Total(A)(2) | 0 | ۲, 0 | 0 | 0.00 | 0.00 | . 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | - J | | | | | |
| | 2 1 0 2 2 1 3 10 1 | 21 | 17805630 | 17805630 | 51.42 | 51.42 | 1275880 | 7.17 |
| (B) | Public shareholding | | | | | | N.A | N.A |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Financial Institutions Banks Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| 1 | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Qualified Foreign Investor Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) (i-i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i-ii) | | | | | 0.00 | 0.00 | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | STICLION. |



| B 2 | Non-institutions | | | | | | | |
|--------|---|-------|----------|----------|--------|--------|---------|------|
| (a) | Bodies Corporate * | 257 | 6718649 | 6718649 | 19.40 | 19.40 | | 7 |
| (b) | Individuals | | | | | , | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 20509 | 7984809 | 7984170 | 23.06 | 23.06 | | |
| П | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 72 | 1709071 | 1709071 | 4.94 | 4.94 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | G | 0.00 | 0.00 | | |
| (d) | Any Other (specify) | | | | | | | |
| (d-i) | NRI | 148 | 171817 | 171817 | 0.50 | 0.50 | | |
| (d-ii) | Clearing Members | 70 | 240654 | 240654 | 0.69 | 0.69 | | |
| | | | | | , | | | |
| | Sub-Total (B)(2) | 21056 | 16825000 | 16824361 | 48.58 | 48.58 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 21056 | 16825000 | 16824361 | 48.58 | 48.58 | | |
| | TOTAL (A)+(B) | 21077 | 34630630 | 34629991 | 100.00 | 100,00 | 1275880 | 3,68 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | N.A. | N.A. |
| 1 | Promoter and Promoter Group | | | | | 0.00 | | |
| 2 | Public | | | | | 0.00 | | |
| | Sub-Total (C) | 0 | 0 | 0 | Ó | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 21077 | 34630630 | 34629991 | 100.00 | 100.00 | 1275880 | 3.68 |





(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | * | sect | | * | | securi | | | | urities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------|--|--------------------------|---|---------|--------------------|---|---------------------------------|---|---|---|--|
| No. | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub- clause (I)(a) | Number of warrants held # | As a % total number of warrants of the same class | Number of converti ble securitie s held | As a % total number of convertible securities of the same class | |
| (1) | an | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (20) | (XII) | (XII) |
| 1 | Mahanti Engineers (P) Ltd | 5307600 | 15.33 | 1100000 | 20.72 | 3.18 | 0 | 0.00 | 0 | 0.00 | 15.33 |
| 2 | Keleenworth Marketing Pvt.Ltd | 4336350 | 12.52 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 12.52 |
| 3 | Sunkissed Merchandise Pvt.Ltd. | 5022900 | 14.50 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 14.50 |
| 4 | Sidha Nath Mehra | 373510 | 1.08 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.08 |
| 5 | Mahesh Mehra | 35000 | 0.10 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.10 |
| 6 | Ramesh Kumar Mehra | 838000 | 2.42 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.42 |
| 7 | Purnima Mehra | 31320 | 0.09 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.09 |
| 8 | Anuradha Mchra | 97140 | 0.28 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.28 |
| 9 | Neeru Mehra | 89100 | 0.26 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.26 |
| 10 | Ramesh Kumar Mehra | 30010 | 0.09 | 30010 | 100.00 | 0.09 | 0 | 0.00 | 0 | 0.00 | 0.09 |
| 11 | Rahul Mehra | 18080 | 0.05 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.05 |
| 12 | Sidhnath Mehra | 44000 | 0.13 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.13 |
| 13 | Mohni Mehra | 154600 | 0.45 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.45 |
| 14 | Karan Mehra | 60740 | 0.18 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.18 |
| 15 . | Prashant Mehra | 917760 | 2.65 | 97760 | 10.65 | 0.28 | 0 | 0.00 | 0 | 0.00 | 2.65 |
| 16 | Kartik Mehra | 112000 | 0.32 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.32 |
| 17 | Pranav Mrhra | 134410 | 0.39 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.39 |
| 18 | Ramesh Kumar Mehra-Karta of Baijnath Mehra(HUF) | 72500 | 0.21 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.21 |
| 19 | Pooja Mehra | 10000 | 0.03 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.03 |
| 20 | Mehesh Mehra | 48110 | 0.14 | 48110 | 100.00 | 0.14 | 0 | 0.00 | 0 | 0.00 | 0.14 |
| 21 | Raghav Mehra | 72500 | 0.21 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.21 |
| TOTA | L | 17805630 | 51.42 | 1275880 | 7.17 | 3.68 | 0 | 0.00 | 0 | 0.00 | 51.42 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011





(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder Number of shares held | | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of |
|---------|--|---------|---|---------------------------------|---|---|--|--|
| | | | indicated in Statement at para (I)(a) above} | Number of warrants held * | As a % total number of warrants of the same class | Number of convertib le securities held | % w.r.t total number of convertible securities of the same class | warrants and convertible securities) as a % of diluted share capital |
| 1 | Indian Infotech And Software Limited | 1500000 | 4.33 | 0 | 0.00 | 0 | 0.00 | 4.33 |
| 2 | Shivom Investment And Consultancy Limited | 1500000 | 4.33 | 0 | 0.00 | 0 | 0.00 | 4.33 |
| 3 | Shivgagan Consultancy Pvt. Ltd. | 1018833 | 2.94 | 0 | 0.00 | 0 | 0.00 | 2.94 |
| 4 | Tribhuwan Advisory Pvt. Ltd. | 900000 | 2.60 | 0 | 0.00 | 0 | 0.00 | 2.60 |
| 5 | Trilok Advisory Pvt. Ltd. | 806167 | 2.33 | 0 | 0.00 | 0 | 0.00 | 2.33 |
| | | | | | | | | |
| TOTAL | | 5725000 | 16.53 | 0 | 0.00 | 0 | 0.00 | 16.53 |





(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) | Details of warrants | | | convertible arities | Total shares (including underlying shares assuming full conversion of |
|---------|---|---------------------|---|---------------------|---|-------------|--|---|
| | | | indicated in Statement at para (I)(a) above} | Number of warrants | As a % total number of warrants of the same class | convertible | % w.r.t total number of convertible securities of the same class | warrants and convertible securities) as a % of diluted share capital |
| 1 | N.A. | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | | | | | , | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| 5 | | | (n | | | - | | |
| 6 | | ++ | | | | | | |
| 8 | | + | | | | | | |
| 9 | | - | | | | | | |
| 10 | | | | | | | | |
| ΓΟΤΑL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |



KAUSHALYA INFRASTRUCTURE DEVELOPMENT CORPORATION LIMITED

HB 170 Sector III, Salt Lake, Kolkata 700 106. Ph.: 91-33-2334 4166, Fax: 91-33-2334 4148

Email: info@kaushalyainfrastructure.com. Website: http://www.kaushalyainfrastructure.com

CIN-L51216WB1992PLC055629



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares *: a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoters / Promoter Group / Public |
|---------|--------------------------------|----------------------------|---|--|
| 1 | Ramesh Kumar Mehra | 820000 | 2.37 | Promoter/Promoter Group |
| 2 | Prashant Mehra | 820000 | 2.37 | Promoter/Promoter Group |
| 3 | Mahanti Engineers (P) Ltd | 2000000 | 5.78 | Promoter/Promoter Group |
| 4 | Keleenworth Marketing Pvt.Ltd | 2000000 | 5.78 | Promoter/Promoter Group |
| 5 | Sunkissed Merchandise Pvt Ltd. | 2060000 | 5.95 | Promoter/Promoter Group |
| | | | | |
| | | | | |
| TOTAL | | 7700000 | 22.23 | |







(II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

| Sr. | Type of | Number of | Number of shares | Shares underlying outstanding DRs as a |
|-----|----------------|-------------|------------------|---|
| No. | outstanding DR | outstanding | underlying | percentage of total number of shares (i.e., Grand |
| | (ADRs, GDRs, | DRs | outstanding DRs | Total (A)+(B)+(C) indicated in Statement at Para |
| | SDRs, etc.) | | | (I)(a) above} |
| 1. | NA | NA | NA | NA |
| | TOTAL | | | |

II) (B) <u>STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES.</u>

| Sr. | Name of | Type of | Number of shares | Shares underlying outstanding DRs as a percentage |
|-----|---------|----------------|------------------|---|
| No. | the DR | outstanding DR | underlying | of total number of shares (i.e., Grand Total |
| | Holder | (ADRs, GDRs, | outstanding DRs | (A)+(B)+(C) indicated in Statement at Para (I)(a) |
| | | SDRs, etc.) | | above} |
| 1. | NA | NA | NA | NA |
| | TOTAL | | | |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Not applicable since one class of shares/securities is issued by the Company.

For Kaushalya Infrastructure Development Corporation Limited

Tarkeshwar Singh Company Secretary