

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|---|--|--|--|
| 11. Name of the Target Company (TC) | MAN INDUSTRIES (INDIA) LIMITED | | |
| 12. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer | M/s. JPA Solutions Private Limited Mr. Jagdish Mansukhani M/s Man Tubinox Limited (Formerly Known as Man Steel and Power Limited) Mrs. Anita Jagdish Mansukhani Jagdish Mansukhani (HUF) Ms. Priyal Jagdish Mansukhani | | |
| 13. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 14. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE & NSE | | |
| 15. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition/disposal under consideration, holding of :</u> d) Shares carrying voting rights e) Voting rights (VR) otherwise than by equity shares f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 2156234 # | 3.78% | 3.78% |



| | | | |
|---|---|--------------|--------------|
| Total (a+b+c) | 2156234 # | 3.78% | 3.78% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 35894 | 0.06% | 0.06% |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| Total (a+b+c) | 35894 | 0.06% | 0.06% |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 2120340 # | 3.71% | 3.71% |
| b) VRs otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | | | |
| Total (a+b+c) | 2120340# | 3.71% | 3.71% |
| 16. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Inter-se Transfer | | |
| 17. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 23/03/2015 | | |
| 18. Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 1,07,81,170/- (2156234 equity shares of Rs.5/- each) | | |



| | |
|--|---|
| 19. Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 1,06,01,700/- (2120340 equity shares of Rs.5/- each) |
| 20. Total diluted share/voting capital of the TC after the said acquisition/sale | Rs. 1,06,01,700/- (2120340 equity shares of Rs.5/- each) |

The shares shall be reversed upon repayment of the loan amount.

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For JPA Solutions Pvt. Ltd.


Jagdish Mansukhani (Director)

Din: 00012222

Place: Mumbai

date: 23/03/2015

List of Persons acting in concert and shares held by them:

| Sr. No. | Name of the Acquirer / PAC | Shares held before acquisition / disposal/pledge | | Shares held after acquisition / disposal/pledge | |
|---------|------------------------------------|--|-------|---|-------|
| | | Numbers | % | Number | % |
| 1 | M/s. JPA Solutions Private Limited | 2120340 | 3.71 | 2120340 | 3.71 |
| 2 | Mr. J C Mansukhani | 10587679 | 18.54 | 10587679 | 18.54 |
| 3 | Mrs. Anita Jagdish Mansukhani | 1580 | 0.00 | 1580 | 0.00 |
| 4 | Jagdish Mansukhani (HUF) | 57,500 | 0.10 | 57,500 | 0.10 |
| 5 | Ms. Priyal Jagdish Mansukhani | 227435 | 0.40 | 2,27,435 | 0.40 |
| 6 | M/s. Man Tubinox Limited | 380000 | 0.66 | 380000 | 0.66 |

* Difference is due to transfer of shares to the lender as a pledge against the money borrowed. The same shall be reversed on repayment of the borrowed amount.

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| | | | | |
|----|--|--|--|--|
| 1. | Name of the Target Company (TC) | MAN INDUSTRIES (INDIA) LIMITED | | |
| 2. | Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer | Mr. Jagdish Mansukhani M/s Man Tubinox Limited (Formerly Known as Man Steel and Power Limited) Mrs. Anita Jagdish Mansukhani Jagdish Mansukhani (HUF) Ms. Priyal Jagdish Mansukhani M/s. JPA Solutions Private Limited | | |
| 3. | Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE & NSE | | |
| 5. | Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| | <u>Before the acquisition/disposal under consideration, holding of :</u> | | | |
| | a) Shares carrying voting rights | 10551785 * | 18.48% | 18.48% |
| | b) Voting rights (VR) otherwise than by equity shares | | | |
| | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |



| | | | |
|---|--|---------------|---------------|
| Total (a+b+c) | 10551785 # | 18.48% | 18.48% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 35894 | 0.06% | 0.06% |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| Total (a+b+c) | 35894 | 0.06% | 0.06% |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 10587679# | 18.54% | 18.54% |
| b) VRs otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | | | |
| Total (a+b+c) | 10587679# | 18.54% | 18.54% |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Inter-se Transfer | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 23/03/2015 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 5,27,58,925/- (10551785 equity shares of Rs.5/- each) | | |



| | |
|---|--|
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 5,29,38,395/- (10587679 equity shares of Rs.5/- each) |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale | Rs. 5,29,38,395/- (10587679 equity shares of Rs.5/- each) |

¹The shares shall be reversed upon repayment of the loan amount.

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Jagdish Mansukhani

Place: Mumbai

Date: 23/03/2015

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|---------|------------------------------------|--|-------|---|-------|
| | | Numbers | % | Number | % |
| 1 | M/s. JPA Solutions Private Limited | 2120340 | 3.71 | 2120340 | 3.71 |
| 2 | Mr. J C Mansukhani | 10587679 | 18.54 | 10587679 | 18.54 |
| 3 | Mrs. Anita Jagdish Mansukhani | 1580 | 0.00 | 1580 | 0.00 |
| 4 | Jagdish Mansukhani (HUF) | 57,500 | 0.10 | 57,500 | 0.10 |
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