



McNally Bharat Engineering Company Limited

CIN : L45202WB1961PLC025181
Ecospace Campus 2B 11F/12 (Old Plot No. AA II/Blk 3)
New Town Rajarhat North 24 Parganas Kolkata 700156
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March 13, 2015

Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra – Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir,

**Securities & Exchange Board of India (Prohibition of Insider Trading) Regulations,
1992 – Disclosure of Interest or Holding**

Re: Acquisition of Shares

We have received a Disclosure from Mrs. Rekha Jhunjunwala dated March 12, 2015, informing us that she has made an addition to the declaration that she had made on March 5, 2015, under Reg. 13(1) of the SEBI (Prohibition of Insider Trading) Regulations, 1992.

Pursuant to Regulation 13(6) of the SEBI (Prohibition of Insider Trading) Regulations, 1992, we furnish herewith the required information for the additional disclosure, which we trust you will find in order.

Please acknowledge receipt.

Thanking You,
Yours Faithfully,
For McNally Bharat Engineering Company Limited


Sukanta Chattopadhyay
Sr. VP – Commercial & Company Secretary

Form A

Disclosure by the Target Company (i.e. McNally Bharat Engineering Company Limited - MBECL) under Reg. 13(6) of the SEBI (Prohibition of Insider Trading) Regulations, 1992
Regulation 13(1) - Details of acquisition of 5% or more shares in a listed company

Name, PAN & Address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares/ voting rights acquired	Date of receipt of allotment/ advice. Date of acquisition (specify)	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer, etc)/ Sale	Shareholding subsequent to acquisition	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy Quantity	Buy Value
Rekha Jhunjhunwala 151-155 Nariman Bhawan, 15th Floor, Nariman Point, Mumbai - 400021 PAN: AAEPJ2191B	9,98,349 (3.2108%)	25,00,000 (8.0402%)	March 4, 2015	March 5, 2015	Preferential Allotment	34,98,349 (9.8285%)	NA	NA	25,00,000	Rs. 25,00,00,000
Rakesh Jhunjhunwala 151-155 Nariman Bhawan, 15th Floor, Nariman Point, Mumbai - 400021 PAN: ACPJ9449M	5,00,000 (1.6080%)	- 0%				5,00,000 (1.4047%)	NA	NA		
Total	14,98,349 4.8188%	25,00,000				39,98,349 11.2333%			25,00,000	Rs. 25,00,00,000

McNALLY BHARAT ENGINEERING CO. LTD.


SUKANTA CHATTOPADHYAY
SR. V.P. COMMERCIAL & COMPANY SECRETARY

Rekha Jhunjunwala

151, Nariman Bhavan, Nariman Point, Mumbai - 400 021 Board: 91-22-66590100 Fax: 91-22-66590110

Date : 12th March 2015

To,
The Company Secretary
McNally Bharat Engineering Company Limited,
Ecospace Campus 2 B,
11 F /12 (Old Plot No. AAI/Blk 3),
New Town, Rajarhat,
Kolkata,
West Bengal 700 156.

Dear Sir,

Sub : Submission of Revised - Form A - under Regulation 13(1) of SEBI (Prohibition of Insider Trading) Regulations, 1992

Ref : My Letter on 5th March 2015

This has reference to my letter dated 5th March 2015, intimating my shareholding above 5% in McNally Bharat Engineering Company Limited .

On a recent review of the forms, it was discovered that the holding of my husband, Shri. Rakesh Jhunjunwala of 500,000 shares in the said company was missed to be included in the total shareholding.

The comparative statement of disclosure on 5th March 2015 and the actual holding is as under:

Share Holders	Holding as on 3 rd March 2015	Preferential Allotment on 4 th March 2015	Holding as on 5 th March 2015	Holding as on 5 th March 2015 DISCLOSED
Rekha Jhunjunwala (self)	9,98,349 (3.2108%)	25,00,000	34,98,349 (9.8285%)	34,98,349 (9.8285%)
Rakesh Jhunjunwala (husband)	5,00,000 (1.6080%)	Nil	5,00,000 (1.4047%)	Nil
Total	14,98,349 (4.8188%)	25,00,000	39,98,349 (11.2333%)	34,98,349 (9.8285%)

This is purely an error of fact and unintentional. I hope that the above explanation will help you understand the reason to file the fresh disclosures and set out the correct factual positions.

Rekha Jhunjhunwala

151, Nariman Bhavan, Nariman Point, Mumbai - 400 021 Board: 91-22-66590100 Fax: 91-22-66590110

No sooner the above stated error has been identified, I am herewith taking steps to rectify the error by filling / submitting the revised disclosure form as mentioned below, reflecting my actual shareholdings along with the persons acting in my concert :

1. Form A under Regulation 13(1) of SEBI (Prohibition of Insider Trading) Regulations, 1992

I regret the inconvenience caused in this regard and request you to take this on record.

Thanking you,



REKHA JHUNJHUNWALA

Place : Mumbai

Encl : As mentioned above

REVISED - FORM A
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations 1992 [Regulation 13 (1) and (6)]
Regulation 13 (1) - Details of acquisition of 5% or more shares in a listed company - McNally Bharat Engineering Company Limited

Name, PAN No. & Address of Share Holder with telephone number	Share holding Prior to acquisition	No. & % of shares/ voting rights acquired	Date of receipt of allotment / advice / Date-of acquisition (specify)	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/ preferential offer etc.)	Share holding subsequent to acquisition	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
Rekha Jhunjunwala PAN : AAEPJ2191B 151-155, Nariman Bhavan, 15th Floor, Nariman Point Mumbai -400 021	998,349 3.2108%	2,500,000 8.0402%	4th March 2015	5th March 2015	Preferential Allotment	3,498,349 9.8285%	N.A	N.A	2,500,000	250,000,000
Rakesh Jhunjunwala Pan : ACPJ9449M 151-155, Nariman Bhavan, 15th Floor, Nariman Point Mumbai -400 021	500,000 1.6080%	0.0000%				500,000 1.4047%	N.A	N.A	-	-
Total	1,498,349 4.8188%	2,500,000				3,998,349 11.2333%			2,500,000	250,000,000

Rekha Jhunjunwala
Rekha Jhunjunwala
Place : Mumbai