

Form A

Disclosure by the Target Company (i.e. McNally Bharat Engineering Company Limited - MBECL) under Reg. 13(6) of the SEBI (Prohibition of Insider Trading) Regulations, 1992
 Regulation 13(1) - Details of acquisition of 5% or more shares in a listed company

Name, PAN & Address of shareholder with phone number	Shareholding prior to acquisition	No. and percentage of shares/voting rights acquired	Date of receipt of allotment/ advice. Date of acquisition (specify)	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer, etc)/ Sale	Shareholding subsequent to acquisition	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy Quantity	Buy Value
N Investment rate Limited Instantia Office Complex, ("B" Wing), Floor, 11 Dr. U N Bhambhani Street, Kalyan - 700017 Tel: (033) 2289 3122 PAN: AACCM0586E	Nil	50,00,000 (12.32%)	March 16, 2015	March 16, 2015	Preferential Allotment	50,00,000 Equity Shares of Rs. 10/- each at a premium of Rs. 100/- per share (12.32%)	NA	NA	50,00,000	Rs. 50,00,00,000

 McNally Bharat
 ENGINEERING COMPANY LIMITED

McNALLY BHARAT ENGINEERING CO. LTD.


 SUKANTA CHATTOPADHYAY
 SR. V.P. COMMERCIAL & COMPANY SECRETARY

Form A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(1) and (6)]

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholder with telephone number	Share-holding prior to acquisition	No. and percentage of shares/voting rights acquired	Date of receipt of allotment/ advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase/ public rights/ preferential offer etc.	Share-holding subsequent to acquisition	Trading member through whom the trade was executed with SEBI Registrati on No. of the TM	Exchange on which the trade was executed	Buy Quantity	Buy Value (Rs.)
MKN Investment Private Limited, "Constantia Office Complex", ("B" Wing), 8 th Floor, 11, Dr. U.N. Brahmachari Street, Kolkata-700017 Telephone No. (033) 22893122 PAN : AACCM0586E	NIL	12.32%	16.03.2015	16.03.2015	Preferential offer	50,00,000 Equity Shares of Rs.10/- each at a premium of Rs.100/- per share.	NA	NA	50,00,000	50,00,00,000

Note – The above table shall be applicable with suitable modifications to disclosures for position taken in derivatives also.

For MKN INVESTMENT PRIVATE LIMITED

Shashir

Director