

Annexure-1

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	MCNALLY BHARAT ENGINEERING COMPANY LIMITED		
Name(s) of the acquirer and Persons Acting in Consent (PAC) with the acquirer	MKN INVESTMENT PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(1) BSE Limited (2) National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PAC s of :			
a) Shares carrying various rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledged/lien/non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition			
a) Shares carrying voting rights acquired	50,00,000	12.32%	12.32%
b) VRs acquired otherwise than equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
e) Total (a+b+c+d)	50,00,000	12.32%	12.32%

After the acquisition, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	50,00,000	12.32%	12.32%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
e) Total (a+bc+d)	50,00,000	12.32%	12.32%
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer/encumbrance etc.)	PREFERENTIAL ALLOTMENT		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.)	Equity Shares ranking <i>pari passu</i> with the existing Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	March 16, 2015 (date of Intimation of Allotment of shares)		
Equity share capital / total voting capital of the TC before the said acquisition	3,10,93,818 Equity Shares of a face value of Rs. 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition	4,05,93,818 Equity Shares of a face value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the aid acquisition	4,05,93,818 Equity Shares of a face value of Rs. 10/- each		

FOR MKN INVESTMENT PRIVATE LIMITED


Director

Signature of the acquirer / Authorised Signatory

Place : KOLKATA

Date : 16.03.2015

Note : (*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.