



MEHTA HOUSING FINANCE LTD.

Gr.Floor, Law Garden App., Scheme-1, Opp. Law Garden, Ellisbridge, Ahmedabad 380 006.
Ph. : 2656 5566, 2656 5567, Fax : 079-2656 2756

To,
The Department of Corporate Services
Bombay Stock Exchange Ltd.
Floor 25, P. J. Tower,
Dalal Street,
Mumbai-400 001.

Dt. 25th March 2015

BSE CODE NO. 511740

**Sub : Submission of Rectified Share Holding Pattern (Clause 35) for the
quarter ended 31st December 2014
Ref: Your mail dated 13th March 2015**

Kind Attn: Mr. Rakesh Parekh,

Dear Sir,

This is with reference to above subject and your above referred mail.

With reference to the your mail regarding Discrepancies/requirements in CL-35 for 31 Dec 2014:

Query: Totaling Mismatch or Error-Subtotal-B2,B1+B2 & Demat Shares.

**Enclosed please find Rectified CL-35 the Share Holding Pattern quarter ended on 31st
December 2014.**

Thanking you

Yours faithfully,

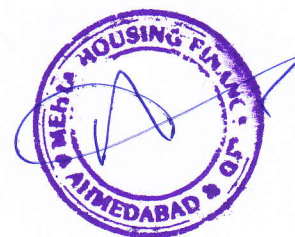
For, Mehta Housing Finance Ltd.


(Authorized Signatory)

Encl. : As above

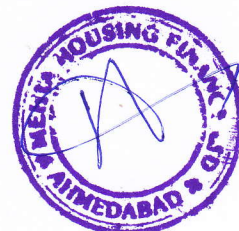
Introductory sub-table (I)(a)

Name of the Company: MEHTA HOUSING FINANCE LTD			
Scrip Code, Name of the scrip, class of security: 511740 MEHTA HOUSIN 'T' CLASS			
Quarter ended 31 st December 2014			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - D	NIL	NIL	NIL
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - E	NIL	NIL	NIL
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - F	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	3082000	100%	100%

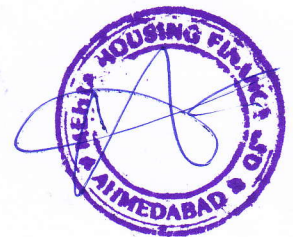


Statement Showing Shareholding Pattern

Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	7	1361319	1361319	44.17	44.17	0	0
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	327617	327617	10.63	10.63	0	0
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)							
(e-i)								
(e-ii)								
	Sub Total(A)(1)	9	1688936	1688936	54.80	54.80	N.A	N.A
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
d-i		-	-	-	-	-	-	-
d-ii		-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	1688936	1688936	54.80	54.80	N.A	N.A
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-



(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds							
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	-	-	-	-	-	-	-
B 2	Non-institutions							
(a)	Bodies Corporate	18	354887	352087	11.51	11.51	-	-
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3298	822970	116670	26.70	26.70	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	3	207407	207407	6.73	6.73	-	-
(c)	Qualified Foreigner Investor	-	-	-	-	-	-	-
(d)	Any Other (specify) N.R.I	10	6400	6400	0.21	0.21	-	-
(d-i)	Clearing Member	-	-	-	-	-	-	-
(d-ii)	Hindu Undivided Family	5	1400	600	0.05	0.05		
	Sub-Total (B)(2)	3334	1393064	683164	45.20	45.20	N.A	N.A
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	3334	1393064	683164	45.20	45.20	-	-
	TOTAL (A)+(B)	3343	3082000	2372100	100.00	100.00	N.A	N.A
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0	N.A	N.A
2	Public	0	0	0	0	0	N.A	N.A
	Sub-Total (C)	0	0	0	0	0	N.A	N.A
	GRAND TOTAL (A)+(B)+(C)	3343	3082000	2372100	100.00	100.00	-	-

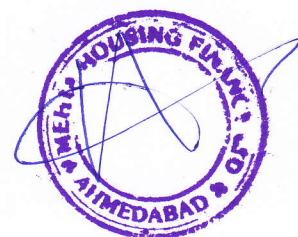


(I)(B) Statement showing Shareholding of Persons belonging to the category “Promoter and Promoter Group

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1.	Bhavna D. Mehta	292482	9.49	0	0	0
2.	Darshan V. Mehta	292482	9.49	0	0	0
3	Indira V Mehta	184920	6.00	0	0	0
4	Darshan Mehta (HUF)	226527	7.35	0	0	0
5	Vishwesh Mehta	136224	4.42	0	0	0
6	Chirag D. Mehta	136224	4.42	0	0	0
7	Mehta Integrated Finance Ltd.	179681	5.83	0	0	0
8	Mehta Securities Ltd.	147936	4.80	0	0	0
9	Mehta Staff Welfare Fund	92460	3.00	0	0	0
	TOTAL	1688936	54.80	0	0	0

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Zest Investment Pvt. Ltd.	141772	4.60
2	Kaunthey Finance Investment Pvt. Ltd.	141772	4.60
3	Shaila G Shah	126780	4.11
4	Darshan Stock Broking Pvt. Ltd.	65000	2.10
5	Kunal D Sheth	52227	1.69
	TOTAL	527551	17.11

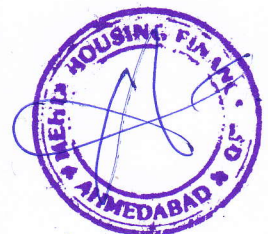


(I)(c) (ii) Statement showing holding of the belonging to the category “Public” and holding more than 5% of the total number of shares

Sr. No	Name(s) of the Share holder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)above}	Details of Warrant		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

(I)(b) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL
	TOTAL	NIL	NIL



(II)(a) (DRs) Statement showing details of Depository Receipts

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL				

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL				

