

## Annexure-B

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	<b>Motilal Oswal Financial Services Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HDFC Trustee Company Limited - HDFC Mutual Fund <ul style="list-style-type: none"> <li>• HDFC Capital Builder Fund</li> <li>• HDFC Equity Fund</li> <li>• HDFC Prudence Fund</li> <li>• HDFC TaxSaver</li> <li>• HDFC MF Monthly Income Plan- Long Term Plan</li> <li>• HDFC Mid- Cap Opportunities Fund</li> </ul>		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	1,05,45,394	7.31	N.A.
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	0	0.00	N.A.
c) Voting rights (VR) otherwise than by shares	0	0.00	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		0.00	N.A.
<b>Total (a+b+c+d)</b>	<b>1,05,45,394</b>	<b>7.31</b>	<b>N.A.</b>
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights <u>acquired</u> /sold	57,34,994	3.88	N.A.
b) VRs acquired /sold otherwise than by shares	0	0.00	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <u>acquired</u> /sold	0	0.00	N.A.
d) Shares encumbered/invoked/released by the acquirer	0	0.00	N.A.
<b>Total (a+b+c+/-d)</b>	<b>57,34,994</b>	<b>3.88</b>	<b>N.A.</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	48,10,400	3.43	N.A.

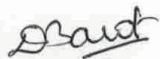


b) Shares encumbered with the acquirer	0	0.00	N.A.
c) VRs otherwise than by shares	0	0.00	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0.00	N.A.
<b>Total (a+b+c+d)</b>	<b>48,10,400</b>	<b>3.43</b>	<b>N.A.</b>
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 10, 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 14,43,16,679 comprising 14,43,16,679 shares of Re. 1 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 14,00,65,575 comprising 14,00,65,575 shares of Re. 1 each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange ~~under Clause 35 of the listing Agreement.~~

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **HDFC Asset Management Company Limited**  
(Investment Manager for the Schemes of HDFC Mutual Fund)



Dhruati Barot  
Senior Manager- Compliance

Place: Mumbai  
Date: March 12, 2015

