

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares /
Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)

Omaxe Limited

Names of the Stock Exchanges where the shares of the target company are listed

BSE Limited (BSE)
National Stock Exchange of India Limited (NSE)

Date of reporting

09.03.2015

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Constellation Capital Ltd. (Merged with Guild Builders Pvt. Ltd.)

Details of the creation of encumbrance/Release of pledge

Release of Pledge

Name of the Promoter (s) or PACs with him(***)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares {creation (2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]}							
			No. of Shares	% of total share capital (*)	Type of event (creation / release / invocation)	Date of creation/ invocation of encumbrance		Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital	
Rohitas Goel	2747250	1.50	1.50	-	-	-	-	-	-	-	-	-	-	-



Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	1,38,61,400	7.1	7.1	10749900	5.87	Release	04.03.2015	Encumbered	6,00,000	0.33	Indiabulls Securities Ltd.	10149900	5.55						
Dream Home Developer s Pvt. Ltd.	8925117	4.88	4.88	-	-	-	-	-	-	-	-	-	-						

[Handwritten Signature]

Guild Builders Pvt. Ltd.	7,75,76,297	42.41	42.41	65569300	35.85	-	-	-	-	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	1500000	0.82	0.82	1500000	.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	15695000	8.58	8.58	13910000	7.60	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	80,00,000	4.37	4.37	15,00,000	0.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Constellation Capital Ltd.*


Authorised Signatory
(*for and on behalf of Guild Builders Pvt. Ltd.)

Place: Gurgaon

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.