

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC) **Omaxe Limited**

Names of the Stock Exchanges where the shares of the target company are listed **BSE Limited (BSE)  
National Stock Exchange of India Limited (NSE)**

Date of reporting **09.03.2015**

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked **J B Realcon Pvt. Ltd. (Merged with Guild Builders Pvt. Ltd.)**

Name of the Promoter (s) or PACs with him(**)		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)		Post event holding of encumbered shares {creation (2)+ (3)} / release [(2)-(3)] / invocation [(2)-(3)]				
No. of shares	% of total share capital	% w.r.t dilute share capital (*)	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
<b>Rohitas Goel</b>	<b>2747250</b>	<b>1.50</b>	<b>1.50</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>



Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	1,38,61,400	7.1	7.1	10149900	5.55	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Guild Builders Pvt. Ltd.	7,75,76,297	42.41	42.41	65569300	35.85	-	-	-	-	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	1500000	0.82	0.82	1500000	0.82	Release	04.03.2015	Encumbered	4,00,000	0.22	Indiabulls Securities Ltd.	11,00,000	0.60						
Kautilya Monetary Services Private Limited	15695000	8.58	8.58	1,14,10,000	6.24	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	80,00,000	4.37	4.37	15,00,000	0.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohitas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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For J.B Realcon Private Limited\*



Authorised Signatory

\*For and on behalf of Guild Builders Pvt. Ltd.

Place: Gurgaon

Date: 09/03/2015

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.