

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance. in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)

Omaxe Limited

Names of the Stock Exchanges where the shares of the target company are listed

BSE Limited (BSE)
National Stock Exchange of India Limited (NSE)

Date of reporting

27.03.2015

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Guild Builders Pvt. Ltd.

Details of the creation of encumbrance/Release of pledge

Release of Pledge

Name of the Promoter (s) or PACs with whom ^(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation (2)+ (3)} / release [(2)-(3)] / invocation [(2)-(3)]								
			No. of Shares	% of total share capital	% w.r.t dilute share capital (*)	Type of event (creation / release / invocation)	Date of creation/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares		% of total share capital	Name of the entity in whose favor shares encumbered						
Rohitas Goel	2747250	-	-	1.50	1.50	-	-	-	-	-	-	-	-	-	-	-	-	-

[Signature]

Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellation Capital Ltd.	1,38,61,400	7.1	7.1	10149900	5.55	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Handwritten signature

Guild Builders Pvt. Ltd.	7,75,76,297	42.41	42.41	6,23,69,300	34.10	Creation	23.03.2015	Pledge	46,00,000	2.51	IFCI Factors Limited	6,69,69,300	36.61
J.B. Realcon Pvt. Ltd.	1500000	0.82	0.82	11,00,000	0.60	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	15695000	8.58	8.58	1,14,10,000	6.24	-	-	-	-	-	-	-	-
SA Finvest Ltd.	80,00,000	4.37	4.37	15,00,000	0.82	-	-	-	-	-	-	-	-
Rohas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-

Handwritten signature

For Guild Builders Pvt. Ltd.



Authorised Signatory

Place: Gurgaon

Date: 27/03/2015

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.