To National Stock Exchange of India Limited, Regd. Off: Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051

Bombay Stock Exchange Limited (Corporate Service Department) Floor 25, P J Tower, Dalal Street, Mumbai-400 001

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| 1. Name of the Target Company (TC) | RAJ TELEVISION NETWORK LIMITED | | |
|---|--|---|---|
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | R VIJAYALÂKSHMI | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | PROMOTER | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE - National Stock Exchange of India Ltd BSE Ltd. (Bombay Stock Exchange) | | |
| 5. Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of | acquirer al | ong with PACs | of: |
| (a) Shares carrying voting rights | 2512243 | 4.839 | 4.839 |
| (b) Voting rights (VR) otherwise than by shares | NA | NA | NA |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NA | NA | NA |
| Total (a+b+c) | 2512243 | 4.839 | 4.839 |
| Details of acquisition | | | |
| (a) Shares carrying voting rights acquired | 1000 | 0.002 | 0.002 |
| (b) VRs acquired/sold otherwise than by shares | NA | NA | NA |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NA | NA | NA |
| Total (a+b+c) | 1000 | 0.002 | 0.002 |

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After the acquisition, holding of acquirer along with PACs of:

| (a) Shares carrying voting rights | 2513243 | 4.841 | 4.841 |
|--|-------------|-------|-------|
| (b) VRs otherwise than by shares | NA | NA | NA |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NA | NA | NA |
| Total (a+b+c) | 2513243 | 4.841 | 4.841 |
| 6. Mode of acquisition | OPEN MARKET | | |
| 7. <u>Date of acquisition</u> /sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27.02.2015 | | |
| 8. Equity share capital/total voting capital of the TC before the said acquisition/sale | 51913344 | | |
| 9. Equity share capital/total voting capital of the TC after the said acquisition/sale | 51913344 | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | 51913344 | | |

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Details of the acquirer (Promoter)

Name: R VIJAYALAKSHMI

DP ID: IN301080

CLIENT ID: 22678077

Address: NO.12B/32, POES ROAD, SECOND STREET, TEYNAMPET, CEHNNAI-18, TAMILNADU.

SIGNATURE OF THE ACQUIRER

PLACE: CHENNAI DATE: 02/03/2015

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.