

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /invocation of encumbrance/ release-of-encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Reliance Power Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		March 5, 2015											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Infrastructure Limited											
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		
Part A : Represents Pledge of shares													
Reliance Infrastructure Limited	118,39,98,193	42.21	42.21	39,87,22,318	14.21	Creation	March 5,2015	Pledge	4,50,00,000	1.60	JM Institutional Securities Limited, the Manager to the Open Offer, holding in escrow for the open offer made under Regulations consequent to the acquisition of Pipavav Defence & Offshore Engg. Co. Ltd	44,37,22,318	15.82



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Part B :

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		No. of shares
Shri Anil D Ambani	4,65,792	0.02	0.02	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	4,12,708	0.01	0.01	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	4,17,439	0.01	0.01	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	25	0.00	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani	9,16,461	0.03	0.03	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Reliance Innoventures Private Limited	1000	0.00	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Reliance Infradevelopm ent Private Limited	37,55,52,662	13.39	13.39	Nil	Nil	-	-	-	-	-	-	Nil	Nil



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Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		
Reliance Project Ventures and Management Private Limited	53,73,87,901	19.16	19.16	28,75,00,000	10.25	-	-	-	-	-	-	28,75,00,000	10.25
Reliance Capital Limited	41,17,823	0.15	0.15	Nil	Nil	-	-	-	-	-	-	Nil	Nil
REL Utility Engineers Private Limited	1,25,000	0.00	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil

Note: The Shares have been encumbered as part of the Escrow, to be held by the Manager to Offer, in relation to an Open Offer announced by Reliance Infrastructure Limited (acting as the Person Acting in Concert), consequent to acquisition of Pipavav Defence and Offshore Engineering Company Limited, in terms of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For Reliance Infrastructure Limited



Ramesh Shenoy
Ramesh Shenoy
Company Secretary

Date: March 5, 2015
Place: Mumbai

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.