



# ShaliBhadra FINANCE LIMITED

Corporate Office :  
3, Kamat Industrial Estate,  
396, Veer Savarkar Marg,  
Opp. Siddhi Vinayak Temple,  
Next to Chintamani Jewellers,  
Prabhadevi, Mumbai - 400 025.  
Phone : 2432 2993 / 2994 / 2422 4575  
Fax : 2432 3005  
E-mail : shalibhadra\_mum@yahoo.co.in

To,  
The Secretary,  
Corporate Relationship Department  
The Stock Exchange,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

Date: 19<sup>th</sup> March, 2015.

Dear Sir,


Sub: Revised Quarterly Shareholding Pattern for quarter ended 31.12.2014.

With reference to above we hereby enclose Revised copy of quarterly shareholding pattern for the quarter ended 31.12.2014.

Kindly acknowledged the receipt of the same.

Thanking You.

For SHALIBHADRA FINANCE LIMITED

  
MINESH M. DOSHI  
MANAGING DIRECTOR

| Introductory sub-table (I)(a)  |  |                               |   |  |
|--|--|-------------------------------|---|--|
| Name of the Company: Shalbhadra Finance Limited                          |  |                               |   |  |
| Scrip Code, Name of the scrip, class of security: 51174                  |  |                               |   |  |
| Quarter ended: 31.12.2014  |  |                               |   |  |
| Partly paid-up shares:-  |  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoter group:   |  | 0                             | 0.00  | 0.00   |
| Held by public:  |  | 0                             | 0.00  | 0.00   |
| Total  |  | 0                             | 0.00  | 0.00   |
| Outstanding convertible securities:-                                     |  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group:   |  | 0                             | 0.00  | 0.00   |
| Held by public:  |  | 0                             | 0.00  | 0.00   |
| Total  |  | 0                             | 0.00  | 0.00   |
| Warrants:-   |  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group:   |  | 0                             | 0.00  | 0.00   |
| Held by public:  |  | 0                             | 0.00  | 0.00   |
| Total  |  | 0                             | 0.00  | 0.00   |
| company, assuming full conversion of warrants and convertible securities |  | 0                             |   |  |

Statement Showing Shareholding Pattern

| Category of Shareholder   | Number of Shareholders | Table (I)(a)           |                          | Total shareholding as a percentage of total number of Shares | As a percentage of total number of Shares of (A+B) <sup>1</sup> | As a percentage of (A+B+C) | Number of Shares Pledged or otherwise encumbered | As a percentage of (X) = (VII)/(XV)* |
|---|------------------------|------------------------|--------------------------|--|---|----------------------------|--|--------------------------------------|
|   |                        | Total number of shares | Number of shares held in |  |   |                            |  |                                      |
| (i)   | (ii)                   | (iv)                   | (v)                      | (vi)   | (vii)   | (viii)                     | (ix) = (vii)/(xv)*                               |                                      |
| (A) Shareholding of Promoter and Promoter Group <sup>2</sup>                                |                        |                        |                          |  |   |                            |  |                                      |
| 1 Indian  |                        |                        |                          |  |   |                            |  |                                      |
| (a) Individuals/Hindu Undivided Family  | 11                     | 2003681                | 2003681                  | 40.05  | 40.05   |                            |  | 0.00                                 |
| (b) Central Government/State Government(s)  | 0                      | 0                      | 0                        | 0.00   | 0.00  |                            |  | 0.00                                 |
| (c) Bodies Corporate  | 4                      | 567510                 | 567510                   | 11.34  | 11.34   |                            |  | 0.00                                 |
| (d) Financial Institutions/Banks  | 0                      | 0                      | 0                        | 0.00   | 0.00  |                            |  | 0.00                                 |
| (e) Any Others(Specify)   | 0                      | 0                      | 0                        | 0.00   | 0.00  |                            |  | 0.00                                 |
| (e-i)   | 0                      | 0                      | 0                        | 0.00   | 0.00  |                            |  | 0.00                                 |
| (e-ii)  | 0                      | 0                      | 0                        | 0.00   | 0.00  |                            |  | 0.00                                 |
| Sub Total(A) <sup>1</sup>   | 15                     | 2571191                | 2571191                  | 51.39  | 51.39   |                            |  | 0.00                                 |
| 2 Foreign   |                        |                        |                          |  |   |                            |  |                                      |
| a Individuals (Non-Residents Individuals/ Foreign Individuals)                              | 0                      | 0                      | 0                        | 0.00   | 0.00  |                            |  | 0.00                                 |
| b Bodies Corporate  | 0                      | 0                      | 0                        | 0.00   | 0.00  |                            |  | 0.00                                 |
| c Institutions  | 0                      | 0                      | 0                        | 0.00   | 0.00  |                            |  | 0.00                                 |
| d Qualified Foreign Investor  | 0                      | 0                      | 0                        | 0.00   | 0.00  |                            |  | 0.00                                 |
| e Any Others(Specify)   | 0                      | 0                      | 0                        | 0.00   | 0.00  |                            |  | 0.00                                 |
| e-i   | 0                      | 0                      | 0                        | 0.00   | 0.00  |                            |  | 0.00                                 |
| e-ii  | 0                      | 0                      | 0                        | 0.00   | 0.00  |                            |  | 0.00                                 |
| Sub Total(A) <sup>2</sup>   | 0                      | 0                      | 0                        | 0.00   | 0.00  |                            |  | 0.00                                 |
| Total Shareholding of Promoter and Promoter Group (A) = (A) <sup>1</sup> + (A) <sup>2</sup> | 15                     | 2571191                | 2571191                  | 51.39  | 51.39   |                            |  | 0.00                                 |

| Public shareholding                               |  |        |         |         |        |        |  |      |      |
|---|--|--------|---------|---------|--------|--------|--|------|------|
| 1   | Institutions                                     |        |         |         |        |        |  |      |      |
| (a)   | Mutual Funds/ UTI                                | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (b)   | Financial Institutions / Banks                   | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (c)   | Central Government/ State Government(s)          | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (d)   | Venture Capital Funds                            | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (e)   | Insurance Companies                              | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (f)   | Foreign Institutional Investors                  | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (g)   | Foreign Venture Capital Investors                | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (h)   | Qualified Foreign Investor                       | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (i)   | Any Other (specify)                              | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (i-ii)  |  | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (i-iii)   |  | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
|   | Sub-Total (B)(1)                                 | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| B 2   | Non-institutions                                 |        |         |         |        |        |  |      |      |
| (a)   | Bodies Corporate                                 | 36     | 883965  | 504965  | 17.27  | 17.27  |  |      | 0.00 |
| (b)   | Individuals                                      |        |         |         |        |        |  |      |      |
| 1   | Individuals - i. Individual shareholders holding | 20     | 770264  | 754964  | 15.40  | 15.40  |  |      | 0.00 |
| ii. Individual shareholders holding nominal share | 1535   | 797579 | 528579  | 15.94   | 15.94  |        |  | 0.00 |      |
| (c)   | Qualified Foreign Investor                       | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (d)   | Any Other (specify)                              | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (d-i)   |  | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (d-ii)  |  | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
| (d-iii)   |  | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
|   | Sub-Total (B)(2)                                 | 1615   | 2431909 | 1788809 | 48.61  | 48.61  |  |      | 0.00 |
| (B)   | Total Public Shareholding (B) = (B)(1)+(B)(2)    | 1615   | 2431909 | 1788809 | 48.61  | 48.61  |  |      | 0.00 |
|   | TOTAL (A)+(B)                                    | 1630   | 5003100 | 4360000 | 100.00 | 100.00 |  |      | 0.00 |
| (C)   | Shares held by Custodians and against which      |        |         |         |        |        |  |      |      |
| 1   | Promoter and Promoter Group                      |        |         |         |        |        |  |      | 0.00 |
| 2   | Public   |        |         |         |        |        |  |      | 0.00 |
|   | Sub-Total (C)                                    | 0      | 0       | 0       | 0.00   | 0.00   |  |      | 0.00 |
|   | GRAND TOTAL (A)+(B)+(C)                          | 1630   | 5003100 | 4360000 | 100.00 | 100.00 |  |      | 0.00 |

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| (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |  |                        |                                 |      |                       |                     |   |                         |                                   |                                  |              |
|---|--|------------------------|---------------------------------|------|-----------------------|---------------------|---|-------------------------|-----------------------------------|----------------------------------|--------------|
| Sr. No.   | Name of the shareholder                          | Details of Shares held |                                 |      | Encumbered shares (*) | Details of warrants |   |                         | Details of convertible securities |                                  | Total shares |
|   |  | Number of shares       | As a % of total (A) + (B) + (C) | (A)  |                       | No. of shares       | As a percentage of sub-clause (A) + (B) + (C) | Number of warrants held | As a % of total number            | Number of convertible securities |              |
| 1   | Milkrud H Doshi                                  | 141301                 | 3.02                            | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 2   | Kala Doshi & Alak Enterprises (Prop. Kala Doshi) | 133401                 | 2.27                            | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 3   | Shetai Doshi                                     | 92172                  | 19.83                           | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 4   | Heena Doshi                                      | 41319                  | 0.81                            | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 5   | Amit M Doshi HUF                                 | 45100                  | 0.85                            | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 6   | Amit M Doshi                                     | 31190                  | 0.62                            | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 7   | Minesh M Doshi                                   | 527301                 | 11.94                           | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 8   | Milkrud H Doshi F.U.                             | 31010                  | 0.70                            | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 9   | Ayush Doshi                                      | 6500                   | 0.14                            | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 10  | Minesh M Doshi Guardian of Vatsal Minesh Doshi   | 21010                  | 0.50                            | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 11  | Nishita A Doshi                                  | 15500                  | 0.37                            | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 12  | Ramkrishna Clinabhai's Fy. Ltd                   | 25300                  | 4.90                            | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 13  | Financial Analysts Investment Rabng Ltd          | 187200                 | 3.74                            | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 14  | Vatsal Financial Services Pvt Ltd                | 135000                 | 2.70                            | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| 15  | Shalibhadra Capital Market Limited               | 10                     | 0.00                            | 0.00 | 0.00                  | 0.00                | 0   | 0.00                    | 0                                 | 0.00                             |              |
| TOTAL   |  | 217191                 | 51.39                           | 0    | 0.00                  | 0.00                | 0   | 0                       | 0                                 | 0.00                             |              |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 26(3) of the SAST Regulations, 2011

**(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

| Sr. No. | Name of the shareholder        | Number of shares held | Shares as a percentage of total number of shares (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------------|-----------------------|---|-------------------------|---|---------------------------------------|--|--|
|         |                                |                       |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Amidhara Agencies Pvt Ltd      | 2,49,20,498           | 0   | 0.00                    | 0   | 0.00                                  | 0.00   |  |
| 2       | Amruti Credit Corporation Ltd  | 1,01,90,204           | 0   | 0.00                    | 0   | 0.00                                  | 0.00   |  |
| 3       | Minal Agencies Pvt Ltd         | 1,30,00,300           | 0   | 0.00                    | 0   | 0.00                                  | 0.00   |  |
| 4       | Vijaya Pabhali                 | 9,98,88,200           | 0   | 0.00                    | 0   | 0.00                                  | 0.00   |  |
| 5       | Himmat Pratap Bhanushali       | 5,76,51,315           | 0   | 0.00                    | 0   | 0.00                                  | 0.00   |  |
| 6       | Dhiraj Valji Khaniya           | 1,00,00,200           | 0   | 0.00                    | 0   | 0.00                                  | 0.00   |  |
| 7       | Dhiraj Valji Khaniya           | 8,03,29,161           | 0   | 0.00                    | 0   | 0.00                                  | 0.00   |  |
| 8       | Sharada Gupta                  | 7,20,00,144           | 0   | 0.00                    | 0   | 0.00                                  | 0.00   |  |
| 9       | Tenet Bio-pharma Pvt Ltd       | 5,50,00,110           | 0   | 0.00                    | 0   | 0.00                                  | 0.00   |  |
| 10      | Dahl Shares and stocks Pvt Ltd | 5,01,96,100           | 0   | 0.00                    | 0   | 0.00                                  | 0.00   |  |
|         |                                | 116,164               |   |                         |   |                                       |  |  |

| S/N   | Name(s) of the shareholder(s) | Number of shares | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(a) above) | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|-------------------------------|------------------|---|---------------------|---|---------------------------------------|--|--|
|       |                               |                  |   | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1     |                               |                  | 0.00  | 0                   | 0.00  | 0                                     | 0.00   |  |
| 2     |                               |                  | 0.00  | 0                   | 0.00  | 0                                     | 0.00   |  |
| 3     |                               |                  | 0.00  | 0                   | 0.00  | 0                                     | 0.00   |  |
| 4     |                               |                  | 0.00  | 0                   | 0.00  | 0                                     | 0.00   |  |
| 5     |                               |                  | 0.00  | 0                   | 0.00  | 0                                     | 0.00   |  |
| 6     |                               |                  | 0.00  | 0                   | 0.00  | 0                                     | 0.00   |  |
| 7     |                               |                  | 0.00  | 0                   | 0.00  | 0                                     | 0.00   |  |
| 8     |                               |                  | 0.00  | 0                   | 0.00  | 0                                     | 0.00   |  |
| 9     |                               |                  | 0.00  | 0                   | 0.00  | 0                                     | 0.00   |  |
| 10    |                               |                  | 0.00  | 0                   | 0.00  | 0                                     | 0.00   |  |
| TOTAL |                               | 0                | 0.00  | 0                   | 0.00  | 0                                     | 0.00   | 0  |

| (D)(d)  | Statement showing details of locked-in shares |                            |
|---------|---|----------------------------|
| Sr. No. | Name of the shareholder                       | Number of locked-in shares |
| 1       |   | 0.00                       |
| 2       |   | 0.00                       |
| 3       |   | 0.00                       |
| 4       |   | 0.00                       |
| 5       |   | 0.00                       |
| 6       |   | 0.00                       |
| 7       |   | 0.00                       |
| 8       |   | 0.00                       |
| 9       |   | 0.00                       |
| TOTAL   | 0   | 0.00                       |

Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}



| (f)(1)(a) | Statement showing details of Depository Receipts (DRs) |                              |  |
|-----------|--|------------------------------|--|
| Sr. No.   | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.)     | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding<br>DRs  |
| 1         |  |                              | Shares underlying<br>outstanding DRs as a<br>percentage of total number<br>of shares (i.e., Grand Total<br>(A)+(B)+(C) indicated in<br>Statement at para (f)(1)(a)<br>above) |
| 2         |  |                              | 0.00   |
| 3         |  |                              | 0.00   |
| 4         |  |                              | 0.00   |
| 5         |  |                              | 0.00   |
| 6         |  |                              | 0.00   |
| 7         |  |                              | 0.00   |
| 8         |  |                              | 0.00   |
| 9         |  |                              | 0.00   |
| TOTAL     |  | 0                            | 0  |

*Handwritten signature or initials*

| (iii)(b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" as in excess of 1% of the total number of shares |                       |  |   |  |
|--|-----------------------|--|---|--|
| Sr. No.  | Name of the DR Holder | Type of outstanding DR (ADFs, DRs, SDRs, etc.) | Number of shares underlying of standing DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) |
| 1  |                       |  |   | 0.00   |
| 2  |                       |  |   | 0.00   |
| 3  |                       |  |   | 0.00   |
| 4  |                       |  |   | 0.00   |
| 5  |                       |  |   | 0.00   |
| 6  |                       |  |   | 0.00   |
| 7  |                       |  |   | 0.00   |
| 8  |                       |  |   | 0.00   |
| 9  |                       |  |   | 0.00   |
| TOTAL  |                       |  | 0   | 0.00   |

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