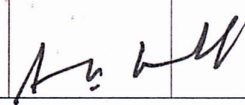


ANNEXURE-2

Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	SPECIALITY RESTAURANTS LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Mr. Anjan Chatterjee		
Whether the acquirer/seller belongs to Promoter/Promoter Group	Yes.		
Name (s) of the Stock Exchange (s) where the shares of TC are Listed	National Stock Exchange ("NSE") and BSE Limited ("BSE")		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
<b>Before the acquisition/sale under consideration, holding of:</b>			
a) Shares carrying voting rights	87,82,829	18.70%	18.70%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) (Locked- in- shares)	54,47,076	11.60%	11.60%
c) Voting rights (VR) otherwise than by shares	N.A	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
<b>e) Total (a+b+c+d)</b>	<b>1,42,29,905</b>	<b>30.30%</b>	<b>30.30%</b>
<b>Details of acquisition/sale</b>			
f) Shares carrying voting rights acquired/sold	11,29,905	2.40%	2.40%
g) VRs acquired/sold otherwise than by shares	N.A.	N.A.	N.A.
h) Warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	N.A	N.A.	N.A.

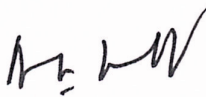


i) Shares encumbered/invoked/released by the acquirer	N.A	N.A	N.A
<b>j) Total (f+g+h+i)</b>	<b>11,29,905</b>	<b>2.40%</b>	<b>2.40%</b>
<b>After the acquisition/sale, holding of</b>			
k) Shares carrying voting rights	76,52,924	16.30%	16.30%
l) Shares encumbered with the acquirer/seller (Locked-in shares)	54,47,076	11.60%	11.60%
m) VRs otherwise than by shares	N.A.	N.A	N.A
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	N.A	N.A.	N.A.
<b>o) Total (k+l+m+n)</b>	<b>1,31,00,000</b>	<b>27.90%</b>	<b>27.90%</b>
Mode of acquisition/sale (e.g. open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc.).	<b>Open market</b>		
Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>04.03.2015</b>		
Equity share capital/total voting capital of the TC before the said acquisition/ sale.	<b>4,69,57,657</b>		
Equity share capital/total voting capital of the TC after the said acquisition/ sale.	<b>4,69,57,657</b>		
Total diluted share/voting capital of the TC after the said acquisition/sale	<b>4,69,57,657</b>		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/ ~~Authorised Signatory~~:



Place: Mumbai

Date: March 4, 2015