

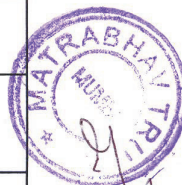
**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART A- Details of the Acquisition**

1. Name of the Target Company (TC)	Sunteck Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Matrabhav Trust  <b>PACs</b> Mr. Kamal Khetan Mrs. Manisha Khetan Kamal Khetan HUF Mr. Akrur Khetan Ms. Anupma Khetan Mrs. Shanti Khetan Starlight Systems Pvt. Ltd. Satguru Infocorp Services Pvt. Ltd. Samagra Wealthmax Pvt. Ltd. Paripurna Trust Astha Trust		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
5. Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	4,62,71,065	73.49	73.49
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d) – Refer Note 1	4,62,71,065	73.49	73.49



<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	401,991	0.64	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
Total (a+b+c+/-d)	401,991	0.64	-
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	4,62,71,065	73.49	73.49
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	4,62,71,065	73.49	73.49
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Off Market		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24.03.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		



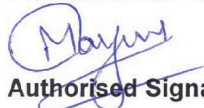
**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**For Matrabhav Trust**



**Authorised Signatory**



Place: Mumbai

Date: 26<sup>th</sup> March, 2015

**Note 1:**

- The Promoter Group and the PACs as mentioned above own 4,62,71,065 shares representing 73.49% share capital in Sunteck Realty Limited ('SRL' or 'the Target Company'). On March 24, 2015, 401,991 shares in SRL were transferred by Samagra Wealthmax Private Limited to Matrabhav Trust. Both these entities are a part of the Promoter Group of Sunteck Realty Limited. Pursuant to the transfer of shares, there is no change in the Promoter Shareholding in SRL.