



# SURYALATA SPINNING MILLS LIMITED

(An ISO 9001 : 2008 Certified Company)

CIN-L18100TG1983PLC003962



SLSM /2014-15/1806

27<sup>th</sup> March, 2015

Department of Corporate Services  
Bombay Stock Exchange Limited  
P.J.Towers, Dalal Street  
Mumbai - 400 001.

Dear Sirs,

Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeover (SAST)) Regulations, 2011 and SEBI (Prohibition of Insider and Trading) Regulations, 1992.

Ref: 1. Scrip Code: 5 1 4 1 3 8.

2. Reg. 29(2) of SEBI (SAST) Regulations 2011, Reg.13 (3),(4A),(6) of SEBI (Prohibition of Insider Trading Regulations) 1992.

With reference to the above, we are enclosing here with the disclosures as mentioned below pursuant to the allotment of 6,00,000 Equity Shares allotted by the Company on Preferential basis to the Promoters and Promoters group of the Company on 25<sup>th</sup> March, 2015.

1. Disclosure given by *Sri Vithaldas Agarwal* under Reg. 29 (2) of SEBI (SAST) Regulations, 2011.
2. Disclosure given by *Sri Vithaldas Agarwal* in *Form C* under Reg. 13 (3) and 13 (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992.
3. Disclosure given by *Sri Vithaldas Agarwal, Sri Mahender Kumar Agarwal, Smt. Madhavi Agarwal and M/s. Agarwal Mahender Kumar - HUF* in *Form D* under Reg. 13 (4A) and 13 (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

This is for your information and record.

Thanking you,

Yours faithfully,

For SURYALATA SPINNING MILLS LIMITED

*VITHALDAS AGARWAL*  
MANAGING DIRECTOR



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Suryalata Spinning Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vithaldas Agarwal		
Whether the acquirer belongs to Promoter/Promoter group	Promoter of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	1,60,000	4.36 %	4.36%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	6,58,844	17.97 %	17.97%
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>8,18,844</b>	<b>22.33%</b>	<b>22.33%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	2,40,000	5.62%	5.62%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
<b>e) Total (a+b+c+/-d)</b>	<b>2,40,000</b>	<b>5.62%</b>	<b>5.62%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	4,00,000	9.37%	9.37%
b) Shares encumbered with the acquirer	6,58,844	15.44%	15.44%
c) VRs otherwise than by shares	Nil	Nil	Nil

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	10,58,844	24.81%	24.81%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Intimation of Allotment: 25 <sup>th</sup> March, 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.3,66,70,000/- (divided in to 36,67,000 Equity Shares of Rs.10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.4,26,70,000/- (divided in to 42,67,000 Equity Shares of Rs.10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs.60,00,000/- (divided in to 6,00,000 Equity Shares of Rs.10/- each)		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer : 

Place: Secunderabad

Name : Vithaldas Agarwal

Date: 26<sup>th</sup> March, 2015.