

HOTELS • BANQUETS • CONVENTIONS • CLUB

Date: 27th March, 2015

Bombay Stock Exchange Ltd. Corporate Service Department Floor 25, P J Towers, Dalal Street, Mumbai-400001 National Stock Exchange India Ltd. Corporate Communication, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051

Script Code: BSE- 532845 NSE- TGBHOTELS

Sub: <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Dear Sir(s),

Please find enclosed Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the one of the promoter of the company.

You are requested to update records accordingly.

Thanking You,

Yours faithfully

For, TGB Banquets and Hotels Limited

Kalpesh Kumar Mehta (Company Secretary)

Encl: as above

## TGB BANQUETS AND HOTELS LIMITED

Name of the Target Company (TC)	TGB BANQUETS AND HOTELS LIMITED		
Name(s) of the acquirer and Persons Acting in			
Concert (PAC) with the acquirer	NARENDRA GURMUKHDAS SOMANI		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares	Bombay Stock Exchange		
of TC are Listed	National Stock Exchange of India Limited		
5. Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition/disposal under consideration,			
holding of:	5007540	10.05	40.25
a) Shares carrying voting rights	5667519	19.35	19.35
b) Voting rights (VR) otherwise than by shares	0		
c) Warrants/convertible securities/any other instrument	0		
that entitles the acquirer to receive shares carrying			
voting rights in the T C (specify holding in each category)	5667519	19.35	19.35
Total (a+b+c)  Details of acquisition/sale	3007519	19.35	19.55
a) Shares carrying voting rights acquired/sold			• •
b) VRs acquired /sold otherwise than by shares	534296	1.82	1.82
c) Warrants/convertible securities/any other instrument	0	1.02	1.02
that entitles the acquirer to receive shares carrying	0		
voting rights in the TC (specify holding in each category)	0		
acquired/sold			
Total (a+b+c)	534296	1.82	1.82
After the acquisition/sale, holding of:	004200	1.02	1.02
a) Shares carrying voting rights	6201815	21.17	21.17
b) VRs otherwise than by shares	0		-
c) Warrants/convertible securities/any other instrument	0		
that entitles the acquirer to receive shares carrying			
voting rights in the TC (specify holding in each			
category) after acquisition.	-		
Total (a+b+c)	6201815	21.17	21.17
6. Mode of acquisition / sale (e.g. open market / off-			
market / public issue / rights issue / preferential	Open Market		
allotment / inter-se transfer etc).			
7. Date of acquisition / sale of shares / VR or date of			
receipt of intimation of allotment of shares, whichever	26.032015		
is applicable			
8. Equity share capital / total voting capital of the TC	202064000		
before the said acquisition / sale	292864000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	292864000		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	292864000		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Authorised Signatory

Place: Ahmedabad Date: 27.03.2015