

**Annexure- 3**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC) Tree House Education & Accessories Limited

Names of the Stock Exchanges where the shares of the target company are listed BSE Limited  
National Stock Exchange of India Limited  
MCX Stock Exchange Limited

Date of reporting 27/03/2015

Name of the Promoter (s) or PACs on whose shares encumbrance was created/ released / invoked Mr. Rajesh Bhatia

**Details of release of encumbrance:**

Sr. No.	Name of the Promoter (s) or PACs with him (**)	Promoter holding in the target Company (1)		Promoter already encumbered (2)	Type of event (creation/ release/ invocation)	Date of (creation/ invocation/ release of encumbrance)	Type of encumbrance (pledge/lien/ non-disposal/ undertaking/ others)	No. of Shares	% of total share capital (*)	No. of Shares	% of total share capital (*)	Name of the entity in whose favor shares encumbered	Post event encumbered shares {creation [(2) + (3)] / release [(2) - (3)]/ invocation [(2) - (3)]}	% of total share capital (*)
		No. of Shares	% of total share capital (*)											
1	Rajesh Bhatia	35,82,595	8.47	29,55,000	Creation	27.03.2015	Pledge	2,00,000	0.47	2,00,000	0.47	Kotak Mahindra Investments Limited	31,55,000	7.46

2	Geeta Bhatia	60,35,000	14.26	14.26	-	-	-	-	-	4,45,000	-	1.05
3	Rajesh Bhatia and Geeta Bhatia	29,20,833	6.90	6.90	-	-	-	-	-	7,000	-	0.02
4	Girdhari Bhatia and Kavita Bhatia	47,900	0.11	0.11	-	-	-	-	-	-	-	-

(\* ) The Total Paid up Equity Capital of the Company as at 31<sup>st</sup> December, 2014 is 4,23,10,724 equity shares of Rs. 10/- each.

Date : 28/03/2015

  
Rajesh Bhatia

Place : Mumbai

(\*\* ) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement share/voting capital means the number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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