

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Ushdev International Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	UD Trading Group Holding Pte Ltd PAC Mr. Prateek Gupta Mrs. Suman Gupta Ms. Natasha Gupta Montex Trading Private Limited (formerly known as Moments Candles India private Limited) Ushdev Commercial Services Private Limited Ushdev Trade Limited (formerly known as Ushdev Power Limited)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital	% w.r.t. total diluted share/voting capital of the
Before the acquisition under Consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights UD Trading Group Holding Pte Ltd	60,36,452	17.83	N.A
PAC:			
(i) Mr. Prateek Gupta	2,05,800	0.61	N.A
(ii) Mrs. Suman Gupta	67,25,426	19.87	
(iii) Ms. Natasha Gupta	7,29,600	2.16	
(iv) Montex Trading Private Limited (formerly known as Moments Candles India private Limited)	14,06,570	4.16	
(v) Ushdev Commercial Services Private Limited	18,00,000	5.32	
(vi) Ushdev Trade Limited (formerly known as Ushdev Power Ltd)	15,10,600	4.46	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1,84,14,448	54.40	N.A

(*) Diluted share/voting capital means the total number of shares in the IC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the IC

For UD Trading Group Holding Pte Ltd

A handwritten signature in black ink, appearing to be 'SWS', with a horizontal line extending to the right.

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 27th March, 2015