Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Name of the Target Company (TC) | Ushdev International Limited | | |
|------------------------------------|--|---|---|---|
| | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | UD Trading Group Holding Pte Ltd PAC Mr. Prateek Gupta Mrs. Suman Gupta Ms. Natasha Gupta Montex Trading Private Limited (formerly known as Moments Candles India private Limited) Ushdev Commercial Services Private Limited Ushdev Trade Limited (formerly known as Ushdev Power Limited) | | |
| | Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange | | |
| 5. | Details of the acquisition / disposal as follows | Number | % w.r.t. total share/votin g capital | % w.r.t. total diluted share/voting capital of the |
| Con alor a)Sl | ore the acquisition under isideration, holding of acquirer ig with PACs of: nares carrying voting rights Frading Group Holding Pte Ltd | 60,36,452 | 17.83 | N.A |
| (ii)Mi (iii)M (iv) N know | Prateek Gupta rs. Suman Gupta ls. Natasha Gupta Montex Trading Private Limited)((formerly n as Moments Candles India private | 2,05,800 67,25,426 7,29,600 14,06,570 | | : |
| Limit (vi)U | shdev Commercial Services Private | 18,00,000 15,10,600 | 5.32 4.46 | |
| b) S (pled non- c) V | hares in the nature of encumbrance dge/ lien/ disposal undertaking/ others) oting rights (VR) otherwise by shares | | | |
| othe acqu votir each | Warrants/convertible securities/any r instrument that entitles the lirer to receive shares carrying ng rights in the T C (specify holding in category) | | | <u>.</u> |
| e) To | tal (a+b+c+d) | 1,84,14,448 | 54.40 | N.A |

| Details of acquisition/sale | | iga - en este de la cominidad d | ig y en vertir us a in no consumerator y en investmentanten en estadores a reverso en constitución de en |
|--|---|---|--|
| a) Shares carrying voting rights acquired/sold | | | |
| UD Trading Group Holding Pte Ltd | 7,29,500 | 2.16 | N.A. |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked /released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 7,29,500 | 2.16 | N.A |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights (PAC + UD Trading Group Holding Pte Ltd) | 1,84,14,448 | 54.40 | N.A |
| b) Shares encumbered with the acquirer c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | | | |
| e) Total (a+b+c+d) | 1,84,14,448 | 54.40 | N.A |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27 th March, 2015 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs.33,84,94,000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs., 33,84,94,000 | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | Rs. 33,84,94,000 | | |
| | i Visit of the state of | | erron a company of the second |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversable of the outstanding convertible securities/warrants into equity shares of the TC.

For UD Trading Group Holding Pte Ltd

Sust

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date:27th March, 2015