SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)		:	VLS FINANCE LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC)		:	VLS Capital Limited			
with the acquirer		_	ļ			
Whether the acquirer belongs to Promoter/Promoter group		1:	YES			
	s) of the Stock Exchange(s) where the shares of TC are	:	BSE Ltd.		•	
Listed				The National Stock Exchange of India Ltd.		
		1	Madras Stock Exchange Ltd.			
<u> </u>		-	The Calcutta Stock	Exchange Ltd.		
Details	of the acquisition / disposal as follows	:		% w.r.t.total share/voting	% w.r.t. total diluted	
		İ	Number	capital wherever applicable (*)	share/voting capital of the TC (**)	
1				-		
	the acquisition/sale under consideration, holding of :		T 4040000			
a)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/	-	13166052	34.054%	34.054%	
b)	non-disposal undertaking/ others)	:	NIL	NIL	NIL	
۱ ۵	Voting rights (VR) otherwise than by shares	-	NIL	Aid:		
(c)	Warrants/convertible securities/any other instrument	<u> </u>	IVIL	NIL	NIL	
u)	that entitles the acquirer to receive shares carrying		NIL	NIL	NIL	
	voting rights in the TC (specify holding in each category)	١.	/*/-	IAIL	MIL	
e)	Total (a+b+c+d)	:	13166052	34.054%	34.054%	
<u> </u>	10.03 (4.0.0.0)	<u></u>	1	34.03478	34.03476	
Details	of acquisition/sale					
a)	Shares carrying voting rights acquired/sold	:	13000	0.034%	0.034%	
b)	VRs acquired /sold otherwise than by shares	:	NIL	NIL	NIL	
(c)	Warrants/convertible securities/any other instrument	:	NIL	NIL	NIL	
	that entitles the acquirer to receive shares carrying					
	voting rights in the TC (specify holding in each category)					
	acquired/sold					
d)	Shares encumbered/ invoked/ released by the acquirer	<u>:</u>	NIL	NIL	NIL	
e)	Total (a+b+c+/-d)		13000	0.034%	0.034%	
	a annulation faula, balletina afi					
-	e acquisition/sale, holding of: Shares carrying voting rights		13153052	24.00404	0.4.00404	
(a) (b)	Shares encumbered with the acquirer	-	13153052 NIL	34.021% N/L	34.021% NIL	
c)	VRs otherwise than by shares	<u> </u>	NIL	NIL NIL	NIL NIL	
(d)	Warrants/convertible securities/any other instrument that	<u> </u>	IVIL	IVIL	IVIL	
"	entitles the acquirer to receive shares carrying voting rights in					
	the TC (specify holding in each category) after acquisition	:	NIL	NIL	NIL	
	the TO (specify holding in each category) after acquisition					
e)	Total (a+b+c+d)	1	13153052	34.021%	34.021%	
		<u> </u>			04.02170	
Mode o	of acquisition / sale (e.g. open market / off-market / public issue	T .	Once mades	(Through The National Stock Exc	honor of India 1 td . March - 1 h	
/ rights issue / preferential allotment / inter-se transfer etc).		· ·	Open marke	(Through The National Stock Exc	nange of India Ltd., Mumbai)	
Date of acquisition / sale of shares / VR or date of receipt of intimation				04/03/2015		
of allot	ment of shares, whichever is applicable	٠.		04/03/2015		
Equity share capital / total voting capital of the TC before the said			Rs. 38,78,42,420 (1	Rs. 38,78,42,420 (Total paid-up capital)		
acquisition/ sale		L.	3,86,62,017 Equity	3,86,62,017 Equity shares (Total Voting capital)		
	Equity share capital/ total voting capital of the TC after the said		Rs. 38,78,42,420 (7	Total paid-up capital)		
	acquisition / sale		3,86,62,017 Equity shares (Total Voting capital)			
	Total diluted share/voting capital of the TC after the said		Rs. 38,78,42,420 (Total paid-up capital)			
acquisi	tion/sale.		3,86,62,017 Equity	shares (Total Voting capital)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For VLS Capital Limited

K. K. Soni

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Director

Dated :05-03-2015

Place: New Delhi

SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)		:	VLS FINANCE L	IMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC)		:	VLS Capital Limited			
with the acquirer			·			
Whether the acquirer belongs to Promoter/Promoter group		:	YES			
	s) of the Stock Exchange(s) where the shares of TC are	:	BSE Ltd.			
Listed			The National Stock Exchange of India Ltd. Madras Stock Exchange Ltd.			
		L	The Calcutta Stock Exchange Ltd.			
Details	of the acquisition / disposal as follows	-		% w.r.t.total share/voting	% w.r.t. total diluted	
0010110	of the dequation, disposal do follows	Ė	Number	capital wherever applicable (*)	share/voting capital of the TC (**)	
Before a)	the acquisition/sale under consideration, holding of : Shares carrying voting rights		13153052	24 0049/	2.0044	
b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/		13153052	34.021%	34.021%	
D)	non-disposal undertaking/ others)	:	NIL	NIL	NIL	
۵۱	Voting rights (VR) otherwise than by shares	.	NIL	A///		
c) d)	Warrants/convertible securities/any other instrument	-	IVIL	NIL	NIL	
a)	that entitles the acquirer to receive shares carrying	١. ا	N/L	NIL		
		١.	IVIL	NIL	NIL	
	voting rights in the TC (specify holding in each category)	 .	42452052	24.00404	0.4.0040/	
e)	Total (a+b+c+d)	- :	13153052	34.021%	34.021%	
Details	of acquisition/sale					
a)	Shares carrying voting rights acquired/sold	1	4500	0.012%	0.012%	
b)	VRs acquired-/sold otherwise than by shares	1	NIL	NIL	NIL	
c)	Warrants/convertible securities/any other instrument		Aut	. All	NIL	
	that entitles the acquirer to receive shares carrying					
	voting rights in the TC (specify holding in each category)	1	NIL	NIL	NIL	
	acquired/sold					
d)	Shares encumbered/ invoked/ released by the acquirer	:	NIL	NIL	NIL	
e)	Total (a+b+c+/-d)		4500	0.012%	0.012%	
	ne acquisition/sale, holding of:	1 .	1 40440700			
a)	Shares carrying voting rights	-	13148552	34.009%	34.009%	
p)	Shares encumbered with the acquirer	<u>:</u>	NIL	NIL	NIL	
c)	VRs otherwise than by shares	 :	NIL	NIL	NIL	
d)	Warrants/convertible securities/any other instrument that					
	entitles the acquirer to receive shares carrying voting rights in	1:	NIL	NIL	NIL	
	the TC (specify holding in each category) after acquisition			·		
e)	Total (a+b+c+d)	1	13148552	34.009%	34.009%	
	• • • • • • • • • • • • • • • • • • • •					
Mode o	of acquisition / sale (e.g. open market / off-market / public issue			Once market (Through BCC I	td Mumbai\	
/ rights issue / preferential allotment / inter-se transfer etc).				Open market (Through BSE L	id., Mumbai)	
Date of acquisition / sale of shares / VR or date of receipt of intimation			04/03/2015			
	f acquisition / sale of shares / VR or date of receipt of intimation			114/114/20175		
Date of of allots	ment of shares, whichever is applicable	:		0410312010		
Date of of allots		:	Rs. 38,78,42,420 (Total paid-up capital)		
Date of of allotr Equity	ment of shares, whichever is applicable	:		Total paid-up capital)		
Date of of allotr Equity:	ment of shares, whichever is applicable share capital / total voting capital of the TC before the said	:	3,86,62,017 Equity	Total paid-up capital)		
Date of allotr Equity : acquisi Equity :	ment of shares, whichever is applicable share capital / total voting capital of the TC before the said	:	3,86,62,017 Equity Rs. 38,78,42,420 (Total paid-up capital) shares (Total Voting capital) Total paid-up capital)		
Date of of allotre Equity: acquisi Equity: acquisi	ment of shares, whichever is applicable share capital / total voting capital of the TC before the said tien / sale share capital/ total voting capital of the TC after the said	:	3,86,62,017 Equity Rs. 38,78,42,420 (3,86,62,017 Equity	Total paid-up capital)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For VLS Capital Limited

K. K. Soni

Director

Dated :05-03-2015

Place: New Delhi