

**Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)		Commercial Engineers & Body Builders Co Ltd											
Names of the Stock Exchanges where the shares of the target company are listed		1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)											
Date of reporting		28 <sup>th</sup> April 2015											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Kailash Gupta											
Details of the creation of encumbrance:													
Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation /release of encumbrance	Type of encumbrance (pledge / lien /non disposal Undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		No. of shares
1.Mr.Kailash Gupta	23927050	43.5%	43.55%	23927050	43.55%	Invocation	20 <sup>th</sup> April, 2015	-	1176471	2.14%	The Hongkong and Shanghai Banking Corporation Limited #	22750579	41.41%

xKg  
*Kailash*

2. Jeshn Beneficiary Trust through its Trustee Nandini Malpani	3213443	5.85%	3213443	5.85%	-	-	-	-	-	-	3213443	5.85%	
3. Mrs. Rekha Gupta	3439590	6.26%	3439590	6.26%	-	-	-	-	-	-	3439590	6.26%	
4. M/s Commercial Automobiles Pvt Limited	27054	0.05%	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
5. Mrs. Shalini Gupta	58030	0.11%	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
<b>Total</b>	<b>30665167</b>	<b>55.81%</b>	<b>30580083</b>	<b>55.66%</b>						<b>1176471</b>	<b>2.14%</b>	<b>29403612</b>	<b>53.52</b>

# Invocation of pledged shares by The Hongkong and Shanghai Banking Corporation Limited

x. K.G.   
**Kailash Gupta**  
**Place: Jabalpur**  
**Date: 28<sup>th</sup> April 2015**

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.