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CIN : L85110KA1993PLC015091

REF: CITL/SE/015/2014-15
Thursday, April 30, 2015

Department of Corporate Services (Listing)
BSE Limited, (Bombay Stock Exchange Limited)
Phiroze Jeejeebhoy Towers
Dalal Street, FORT,
MUMBAI - 400 001.

Dear Sirs,

**Sub: Disclosures under Regulation of SEBI (Substantial Acquisition of
Shares and Takeovers) Regulations, 2011**


Please find herein enclosed the following Disclosure forms filed by promoter Mr.
V Ranganathan for acquiring the Shares of the Company from the market
purchase on 29th April 2015:

1. Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
2. Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
3. Form D [Regulations 13(4), 13(4A) and 13(6)]

Kindly treat this as compliance with the Listing Agreement.

Thanking you,

Yours faithfully
For Cerebra Integrated Technologies Limited


Shridhar S Hegde
Whole Time Director

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|---|
| 1. Name of the Target Company (TC) | Cerebra Integrated Technologies Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | V Ranganathan | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Promoter | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE (National Stock Exchange of India Limited) BSE Limited | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 1218814 | 1.45% | 1.45% |
| b) Voting rights (VR) otherwise than by equity shares | Nil | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | | |
| Total (a+b+c) | 1218814 | 1.45% | 1.45% |

V. Ranganathan

| | | | |
|--|-----------------|-------|-------|
| <u>Details of acquisition</u> | | | |
| a) Shares carrying voting rights acquired | 44868 | 0.05% | 0.05% |
| b) VRs acquired otherwise than by equity shares | NA | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NA | | |
| Total (a+b+c) | 44868 | 0.05% | 0.05% |
| <u>After the acquisition, holding of:</u> | | | |
| a) Shares carrying voting rights | 1263682 | 1.50% | 1.50% |
| b) VRs otherwise than by equity shares | NA | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NA | | |
| Total (a+b+c) | 1263682 | 1.50% | 1.50% |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Market Purchase | | |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other | 29.04.2015 | | |

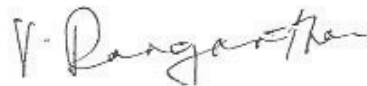
V. Ranganathan

| | |
|--|----------|
| instrument that entitles the acquirer to receive shares in the TC. | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | 84328962 |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | 84328962 |
| 10. Total diluted share/voting capital of the TC after the said acquisition | 84328962 |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

V Ranganathan



Signature of the acquirer / Authorised Signatory

Place: Bangalore

Date: 30/04/2015


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|---|--|
| 1. Name of the Target Company (TC) | Cerebra Integrated Technologies Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | V Ranganathan | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Promoter | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE (National Stock Exchange of India Limited) BSE Limited | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 1218814 | 1.45% | 1.45% |
| b) Voting rights (VR) otherwise than by shares | Nil | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | | |
| Total (a+b+c) | 1218814 | 1.45% | 1.45% |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 44868 | 0.05% | 0.05% |
| b) VRs acquired /sold otherwise than by shares | NA | | |
| c) Warrants/convertible securities/any other instrument | NA | | |

V. Ranganathan

| | | | |
|---|-----------------|-------|-------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| Total (a+b+c) | 44868 | 0.05% | 0.05% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 1263682 | 1.50% | 1.50% |
| b) VRs otherwise than by shares | NA | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NA | | |
| Total (a+b+c) | 1263682 | 1.50% | 1.50% |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Market Purchase | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 29.04.2015 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 84328962 | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | 84328962 | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | 84328962 | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



V Ranganathan

Signature of the acquirer / seller / Authorised Signatory

Place: Bangalore

Date: 30/04/2015