

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Omaxe Limited	
2.	Name of the acquirer(s)	Guild Builders Pvt. Ltd.	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>Pursuant to merger/amalgamation order of the Hon'ble High Court of Punjab and Haryana the Promoters/Transferor Companies i.e. Constellation Capital Ltd., Kautilya Monetary Services Pvt. Ltd., SA Finvest Ltd., Naj Builders Pvt. Ltd, J B Realcon Pvt. Ltd and Green Tech Towers Builders Pvt. Ltd. had Merged/Amalgamated into another Promoter/ Transferee Company i.e. Guild Builders Pvt. Ltd. The Merger/ Amalgamation is effective from 01/01/2013. Fructification of Merger order is underway.</p> <p>Further, Constellation Capital Ltd. (4800000 shares, 2.62%), J.B Realcon Pvt. Ltd. (400000 shares, 0.22%) S.A. Finvest Pvt. Ltd. (6500000 shares, 3.55%) (transferor companies) have transferred its assets (Investment in shares of Omaxe Ltd.) aggregating to 11700000 shares, 6.40% to Guild Builders Pvt. Ltd. (Transferee Company/ acquirer) on 24.04.2015.</p> <p>Further, balance 24244900 shares, 13.25% will be transferred in due course.</p>	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	No	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	-	-



	b. Date of acquisition	-		-	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	-		-	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	-		-	
	e. Price at which shares are proposed to be acquired / actually acquired	-		-	
	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Each Acquirer / Transferee : Guild Builders Pvt. Ltd.	80687797	44.12%	92387797	50.51%
	- Each Seller / Transferor : Constellation Capital Ltd.	10749900	5.88%	5949900	3.25%
	- Each Seller / Transferor : J.B Realcon Pvt. Ltd.	1500000	0.82%	1100000	0.60%
	- Each Seller / Transferor : S.A. Finvest Pvt. Ltd.	8000000	4.37%	1500000	0.82%

For Guild Builders Pvt. Ltd.



Director

Place:

Date: 25.04.2015

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
