

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Omaxe Limited		
Name(s) of the acquirer/ Seller and Persons Acting in Concert (PAC) with the acquirer	Constellation Capital Limited (Transferor Company)		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes , promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	10749900	5.88%	5.88%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	10749900	5.88%	5.88%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	4800000	2.62%	2.62%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
e) Total (a+b+c+/-d)	4800000	2.62%	2.62%

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5949900	3.25%	3.25%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	5949900	3.25%	3.25%
Mode of acquisition/sale (e.g. open market /Off Market/ public issue / rights issue / preferential allotment / inter-se transfer)	Pursuant to Merger/ Amalgamation order by Hon'ble High court of Punjab and Haryana. Fructification of merger order is underway		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.04.2015 In terms of merger/amalgamation order the merger is effective from 01.01.2013, the process of acquisition/transfer of assets (i.e investment in shares of Omaxe Ltd.) by Constellation Capital Ltd. (transferor company) to Guild Builders Pvt. Ltd. (transferee company/ acquirer) made on 24.04.2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	182900540 Equity shares of Rs.10/- each aggregating to Rs. 1,82,90,05,400/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	182900540 Equity shares of Rs.10/- each aggregating to Rs. 1,82,90,05,400/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	182900540 Equity shares of Rs.10/- each aggregating to Rs. 1,82,90,05,400/-		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Constellation Capital Ltd.*
(merged into Guild Builders Pvt. Ltd.)

Authorised Signatory
Date:25.04.2015

* GUILD BUILDERS PVT. LTD. FOR AND ON BEHALF OF CONSTELLATION CAPITAL LTD.