

# RELIANCE

Reliance Communications Limited

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Navi Mumbai - 400 710

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Fax: +91 22 303 76622  
www.rcom.co.in

April 27, 2015

The General Manager,  
Corporate Relationship Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001  
Fax No.: 2272 2037/39/41/61/3121/3719

The Manager,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, C/1, Block G,  
Bandra - Kurla Complex,  
Bandra (East),  
Mumbai 400 051  
Fax No.: 2659 8237 / 38/ 8347/8348/  
66418124/ 25/ 26

**BSE Scrip Code: 532712**

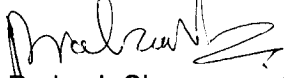
**NSE Symbol: RCOM**

Dear Sir,

**Sub: Issue of USD 300 million 6.5% Senior Secured Notes due 2020 ("Notes").**

We wish to inform you that the Company has launched, closed and priced the issue of Notes on April 27, 2015. The Notes have a tenor of 5 ½ years due in 2020 and carry a coupon of 6.5% per annum, payable semi annually. The Notes are expected to be settled by May 6, 2015. The Notes will be listed on the Singapore Stock Exchange.

Yours faithfully  
For **Reliance Communications Limited**

  
Prakash Shenoy  
Company Secretary

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