<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

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1.	Name of the Target Company (TC)	M/s. Ajcon Global Services Ltd.		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Anuj Ashok Ajmera Mrs. Pallavi Ankit Ajmera		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
5.	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
	efore the acquisition/disposal under nsideration, holding of:			
	 a) Shares carrying voting rights b) Shares in the nature of encumbrance(pledge/lien/non - disposal undertaking/ others) 	5,85,000 Nil	9.56% Nil	9.56% Nil
	c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
To	otal (a+b+c+d)	5,85,000	9.56%	9.56%
D	etails of acquisition/sale			
	a) Shares carrying voting rights acquired/sold	1,48,800	2.43%	2.43%
	b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
	c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/invoked/released by the acquirer.	Nil	Nil .	Nil
Total (a+b+c+d)	1,48,800	2.43%	2.43%
After the acquisition/sale, holding of:			ļ
a) Shares carrying voting rights	7,33,800	11.99%	11.99%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c+d)	7,33,800	11.99%	11.99%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Mr. Anuj Ashok Ajmera & Mrs. Pallavi Ankit Ajmera, the Promoters of M/s. Ajcon Global Services Ltd. have acquired controlling interest in M/s. Pride Shelters Pvt. Ltd. M/s. Pride Shelters Pvt. Ltd holds 1,48,800 (2.43%)equity shares in M/s. Ajcon Global Services Ltd. By virtue of this controlling interest acquired by the promoters of M/s Ajcon Global Services Ltd., M/s. Pride Shelters Pvt. Ltd would now fall under the Category of Promoter Group of M/s. Ajcon Global Services Ltd.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31st March		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	6116200 Equity shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale		quity shares of F	
10. Total diluted share/voting capital of the	6116200 E	quity shares of I	Rs. 10 each.

TC after the said acquisition/sale.

(*)Total share capital/voting capital to be taken as per the latest filling done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Anuj Ashok Ajmera (Promoter)

(Promoter)

Place:Mumbai Date: 02.04.2015