

**"FORM D"**

*Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992*  
[Regulations 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.**

| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.             | No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer | Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights | Date of intimation to company | Mode of Acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale | No. & % of shares/ voting rights post acquisition/ sale | Trading member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value | Sell quantity | Sell value |
|--|---|---|-------------------------------|---|---|---|--|--------------|-----------|---------------|------------|
| B.A.G. Entertainment Limited<br>PAN No. AADC84266H<br>Address: A-60, BASEMENT, Malviya Nagar, Delhi - 17 | Nil   | 1 <sup>st</sup> April, 2015   | 02.04.2015                    | Conversion of Warrants issued on preferential basis                                 | 42,50,000 Equity Shares of Rs. 2/- each (2.38%)         |   |  |              |           |               |            |
| Not Applicable   |   |   |                               |   |   |   |  |              |           |               |            |

Date: 02.04.2015  
Place: New Delhi

B.A.G. Live Entertainment Limited

  
 Director