"FORM D"

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

dependents or Promoter or Person who is part of Promoter Group of a listed company. Details of change in shareholding or voting rights held by Director or Officer and his

Skyline Tele Media Services Limited PAN No. AADCB1030B Address: 352, Aggarwal Plaza, Plot No.8, Kondli, New Delhi-110096	& Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.
<u>z</u>	shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer
01.04.2015	receipt of allotment advice/ acquisition/ sale of shares/ voting rights
02.04.2015	of intimation to company
Conversion of Warrants issued on Preferential Basis	Mode of Acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale
42,50,000 Equity Shares of Rs. 2/- each (2.38%)	No. & % of shares/ voting rights post acquisition/ sale
Not Applicable	Trading member through whom the trade was executed with SEBI Registration No. of the
	Exchange on which the trade was executed
	Buy Buy value
	quantity
	Sell value

Place: Noida Date: 03.04.2015

B.A.G. Films and Media Ltd.

Company Secretary