

"FORM D"

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
 [Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of Acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Se va
B.A.G. Live Entertainment Limited PAN No. AADCB4266H Address: A-60, Basement, Malviya Nagar , Delhi - 17	Nil	1 st April, 2015	02.04.2015	Conversion of Warrants issued on preferential basis	42,50,000 Equity Shares of Rs. 2/- each (2.38%)	Not Applicable					

Date: 03.04.2015
Place: Noida

B.A.G. Films and Media Ltd.

Company Secretary
[Signature]