

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.Name of the Target Company (TC)	BHAGWATI OXYGEN LIMITED		
2.Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Seller: M/s Bhagawati Gas Limited		
3.Whether the acquirer belongs to Promoter/ Promoter group	No		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. The Delhi Stock Exchange Limited		
5.Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	1,90,000	8.21	NIL
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	1,90,000	8.21	NIL
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	100200	4.33	NIL
b) VRs acquired /sold otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
Total (a+b+c+d)	100200	4.33	NIL
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	89800	3.88	NIL
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c+d)	89800	3.88	NIL
6.Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market Sale		
7.Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.03.2015		
8.Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 23,129,690/-consisting of 23,12,969 Equity Share of Rs. 10/- each		
9.Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 23,129,690/-consisting of 23,12,969 Equity Share of Rs. 10/- each		
10.Total diluted share/voting capital of the TC after the said acquisition			

BHAGAWATI GASES LTD.
For, M/s Bhagawati Gas Limited

Rakesh Samrat Bhardwa
DIRECTOR
(Rakesh Samrat Bhardwa)

Place: New Delhi
Date: 26th March,2015