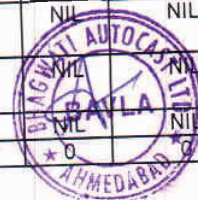


## (I)(a) Statement showing Shareholding Pattern

Name of the Company : BHAGWATI AUTOCAST LIMITED  
 Scrip Code, Name of the scrip, class of security 504646 Equity As on : 31.03.2015

| Partly paid-up shares:-   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
|---|-------------------------------|---|--|
| Held by promoter/promoters group  | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total</b>  | 0                             | 0   | 0  |
| Outstanding convertible securities:-  | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total</b>  | 0                             | 0   | 0  |
| Warrants:-  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/ promoter group  | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total</b>  | 0                             | 0   | 0  |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> |                               | <b>2880684</b>  |  |

| Category code<br>(I) | Category of shareholder<br>(II)  | Number of shareholders<br>(III) | Total No. of Shares<br>(IV) | Number of shares held in dematerialized form<br>(V) | Total shareholding as a % of total number of shares |                                     | Shares Pledged or otherwise encumbered |  |
|----------------------|--|---------------------------------|-----------------------------|---|---|-------------------------------------|--|--|
|                      |  |                                 |                             |   | As a percentage of (A+B)<br>(VI)                    | As a percentage of (A+B+C)<br>(VII) | No. of Shares<br>(VIII)                | As a %<br>(IX)=<br>(VIII)/(IV)*<br>100 |
| <b>(A)</b>           | <b>Shareholding of Promoter and Promoter Group</b>                         |                                 |                             |   |   |                                     |  |  |
| <b>(1)</b>           | <b>Indian</b>  |                                 |                             |   |   |                                     |  |  |
| (a)                  | Individuals/ HUF   | 3                               | 1076449                     | 1076449   | 37.37   | 37.37                               | NIL                                    | NIL                                    |
| (b)                  | Central Govt. / State Govt.  | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                    |
| (c)                  | Bodies Corporate   | 2                               | 625815                      | 625815  | 21.72   | 21.72                               | NIL                                    | NIL                                    |
| (d)                  | Financial Institutions/Banks   | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                    |
| (e)                  | Any other(Specify)   | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                    |
|                      | <b>Sub-Total(A)(1)</b>   | 5                               | 1702264                     | 1702264   | 59.09   | 59.09                               | 0.00                                   | 0.00                                   |
| <b>(2)</b>           | <b>Foreign</b>   |                                 |                             |   |   |                                     |  |  |
| (a)                  | Individuals(Non Resident Individuals Foreign Individuals)                  | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                    |
| (b)                  | Bodies Corporate   | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                    |
| (c)                  | Institutions   | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                    |
| (d)                  | Any other(Specify)   | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                    |
|                      | <b>Sub-Total(A)(2)</b>   | 0                               | 0                           | 0   | 0   | 0                                   | 0                                      | 0                                      |
|                      | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> | 5                               | 1702264                     | 1702264   | 59.09   | 59.09                               | 0.00                                   | 0.00                                   |
| <b>(B)</b>           | <b>Public Shareholding</b>   |                                 |                             |   |   |                                     |  |  |
| <b>(1)</b>           | <b>Institutions</b>  |                                 |                             |   |   |                                     |  |  |
| (a)                  | Mutual Funds /UTI  | 1                               | 300                         | NIL   | 0.01  | 0.01                                | NIL                                    | NIL                                    |
| (b)                  | Financial Institutions/ Banks  | 1                               | 1                           | 0   | 0.00  | 0.00                                | NIL                                    | NIL                                    |
| (c)                  | Central Govt. / State Govt.  | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                    |
| (d)                  | Venture Capital Funds  | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                    |
| (e)                  | Insurance Companies  | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                    |
| (f)                  | Foreign Institutional Investors  | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                    |
| (g)                  | Foreign Venture Capital Investors  | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                    |
| (h)                  | Any other(Specify)   | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                    |
|                      | <b>Sub-Total(B)(1)</b>   | 2                               | 301                         | 0   | 0.01  | 0.01                                | NIL                                    | NIL                                    |



| Category code<br>(I) | Category of shareholder<br>(II)  | Number of shareholders<br>(III) | Total No. of Shares<br>(IV) | Number of shares held in dematerialized form<br>(V) | Total shareholding as a % of total number of shares |                                     | Shares Pledged or otherwise encumbered |                                     |
|----------------------|--|---------------------------------|-----------------------------|---|---|-------------------------------------|--|-------------------------------------|
|                      |  |                                 |                             |   | As a percentage of (A+B)<br>(VI)                    | As a percentage of (A+B+C)<br>(VII) | No. of Shares<br>(VIII)                | As a % (IX)=<br>(VIII)/(IV)*<br>100 |
| <b>(2)</b>           | <b>Non-Institutions</b>  |                                 |                             |   |   |                                     |  |                                     |
| (a)                  | Bodies Corporate   | 65                              | 62474                       | 53619   | 2.17  | 2.17                                | NIL                                    | NIL                                 |
| (b)                  | Individuals -  |                                 |                             |   |   |                                     |  |                                     |
|                      | i. Individual Shareholders holding nominal share capital upto Rs. 1 Lakh.              | 3284                            | 765516                      | 559316  | 26.57   | 26.57                               | NIL                                    | NIL                                 |
|                      | ii. Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh      | 9                               | 259963                      | 259963  | 9.02  | 9.02                                | NIL                                    | NIL                                 |
| (c)                  | Any other (Specify)  |                                 |                             |   |   |                                     |  |                                     |
| (i)                  | Non Resident Indian  | 109                             | 71155                       | 20806   | 2.47  | 2.47                                | NIL                                    | NIL                                 |
| (ii)                 | Hindu Undivided Families   | 56                              | 19011                       | 19011   | 0.66  | 0.66                                | NIL                                    | NIL                                 |
|                      | <b>Sub-Total(B)(2)</b>   | 3523                            | 1178119                     | 912715  | 40.90   | 40.90                               | 0.00                                   | 0.00                                |
|                      | <b>Total Public Share Holding (B)=(B)(1) + (B)(2)</b>                                  | 3525                            | 1178420                     | 912715  | 40.91   | 40.91                               | 0.00                                   | 0.00                                |
|                      | <b>TOTAL (A)+(B)</b>   | 3530                            | 2880684                     | 2614979   | 100   | 100                                 | 0                                      | 0                                   |
| <b>(C)</b>           | <b>Share held by Custodians and against which Depository Receipts have been issued</b> |                                 |                             |   |   |                                     |  |                                     |
| (1)                  | Promoter and Promoter Group  | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                 |
| (2)                  | Public   | NIL                             | NIL                         | NIL   | NIL   | NIL                                 | NIL                                    | NIL                                 |
|                      | <b>GRAND TOTAL (A) + (B) + (C)</b>   | <b>3530</b>                     | <b>2880684</b>              | <b>2614979</b>                                      | <b>100.00</b>                                       | <b>100.00</b>                       | <b>0</b>                               | <b>0</b>                            |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder                        | Details of Shares held |                                       | Encumbered shares (*) |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital |             |
|---------|--|------------------------|---------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--|-------------|
|         |  | Number of shares held  | As a % of grand total (A) + (B) + (C) | No.                   | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |             |
| (I)     | (II)   | (III)                  | (IV)                                  | (V)                   | (VI) = (V)/(III)*                                      | (VII)                   | (VIII)  | (IX)                                  | (X)   | (XI)   | (XII)       |
| (A)     | Individual                                     |                        |                                       |                       | 100  |                         |   |                                       |   |  |             |
| 1       | Ms. Reena P. Bhagwati                          | 584888                 | 20.30                                 | NIL                   | NIL  | NIL                     | NIL   | NIL                                   | NIL   | NIL  | NIL         |
| 2       | Dr. Pravin N. Bhagwati                         | 450432                 | 15.64                                 | NIL                   | NIL  | NIL                     | NIL   | NIL                                   | NIL   | NIL  | NIL         |
| 3       | Ms. Aanal P. Bhagwati                          | 41129                  | 1.43                                  | NIL                   | NIL  | NIL                     | NIL   | NIL                                   | NIL   | NIL  | NIL         |
|         | <b>TOTAL</b>                                   | <b>1076449</b>         | <b>37.37</b>                          | <b>0.00</b>           | <b>0.00</b>  | <b>0.00</b>             | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0.00</b>   | <b>0.00</b>  | <b>0.00</b> |
| (B)     | Bodies Corporation/ Promoters' Group Companies |                        |                                       |                       |  |                         |   |                                       |   |  |             |
| 1       | Bhagwati Spherocast P. Ltd                     | 611246                 | 21.22                                 | NIL                   | NIL  | NIL                     | NIL   | NIL                                   | NIL   | NIL  | NIL         |
| 2       | Bhagwati Filters Pvt. Ltd.                     | 14569                  | 0.51                                  | NIL                   | NIL  | NIL                     | NIL   | NIL                                   | NIL   | NIL  | NIL         |
|         | <b>TOTAL</b>                                   | <b>625815</b>          | <b>21.72</b>                          | <b>0.00</b>           | <b>0.00</b>  | <b>0.00</b>             | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0.00</b>   | <b>0.00</b>  | <b>0.00</b> |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(C)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholders | Number of shares held | Shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in Statement at Para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------|-----------------------|---|-------------------------|---|---------------------------------------|--|--|
|         |                          |                       |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Mr. Mahendra Girdharilal | 69572                 | 2.42  | NIL                     | NIL   | NIL                                   | NIL  | NIL  |
| 2       | Mr. Lincoln P. Coelho    | 50000                 | 1.74  | NIL                     | NIL   | NIL                                   | NIL  | NIL  |
| 3       | P P Zibi Jose            | 30369                 | 1.05  | NIL                     | NIL   | NIL                                   | NIL  | NIL  |
|         | <b>TOTAL</b>             | <b>149941</b>         | <b>5.21</b>   | <b>NIL</b>              | <b>NIL</b>  | <b>NIL</b>                            | <b>NIL</b>   | <b>NIL</b>   |

(I)(C)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the shareholders | Number of shares held | Shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in Statement at Para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------|-----------------------|---|-------------------------|---|---------------------------------------|--|--|
|         |                          |                       |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | NA                       | NIL                   | NIL   | NIL                     | NIL   | NIL                                   | NIL  | NIL  |
|         | <b>TOTAL</b>             | <b>0</b>              | <b>0.00</b>   | <b>NIL</b>              | <b>NIL</b>  | <b>NIL</b>                            | <b>NIL</b>   | <b>NIL</b>   |

(I)(d) Statement showing details of Locked-In shares

| Sr. No. | Name of the shareholders | Number of Locked in shares | Locked in Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} |
|---------|--------------------------|----------------------------|---|
|         | NA                       | Nil                        | Nil   |

(II)(a) Statement Showing details of Depository Receipts (DRs)

| Sr. No. | Types of outstanding DR (ADRs GDRs SDRs, Etc) | No. of outstanding DRs | No. of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total No. of shares (i.e. Grand Total (A)+(B) + (C) indicated in statement at para (I)(a) above) |
|---------|---|------------------------|--|--|
|         | NA  | Nil                    | Nil                                      | Nil  |

(II)(b) Statement Showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder Type of outstanding DR(ADRs.GDRs, SDRs e | No. of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total No. of shares (i.e. Grand Total (A)+(B) + (C) indicated in statement at para (I)(a) above) |
|---------|--|--|--|
|         | NA   | Nil                                      | Nil  |

For, BHAGWATI AUTOCAST LTD.

*A. N. S. G.*  
Company Secretary