

Ref :: CMD:SD:1389/1390/11/12:BNB:2015

April 01, 2015

The Manager  
The Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street MUMBAI – 400 001  
Fax: 022-22722037/39/2041/2061/  
3121/1557/1278/3354/3577

The Manager  
Listing Department  
National Stock Exchange of India Ltd  
EXCHANGE PLAZA  
Bandra-Kurla Complex  
Bandra [E] MUMBAI 400051 Fax : 022 -  
26598237 / 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: SEBI (SAST) Regulations, 2011

Ref : Regulation 29 (2)

Apropos the above, we are submitting herewith the Disclosure as per the referred Regulation, **on behalf of Government of India (Promoter / Acquirer)** about the Bank's allotment of equity shares to President of India (Government of India) on Preferential Basis.

Kindly acknowledge.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,

  
बी नगेशबाबू / B NAGESH BABU  
कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

Secretarial Department

MD & CEO's Secretariat

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	CANARA BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRESIDENT OF INDIA (GOVERNMENT OF INDIA)		
Whether the acquirer belongs to Promoter/Promoter group	YES. PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	31,82,58,837	69.00 %	--
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>d) Total (a+b+c)</b>	<b>31,82,58,837</b>	<b>69.00 %</b>	<b>--</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	1,39,38,134	(*)	--
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>d) Total (a+b+c)</b>	<b>1,39,38,134</b>	<b>(*)</b>	<b>--</b>



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	33,21,96,971	69.91 %	--
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>d) Total (a+b+c)</b>	<b>33,21,96,971</b>	<b>69.91 %</b>	<b>--</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	PREFERENTIAL ALLOTMENT OF EQUITY SHARES TO THE GOVERNMENT OF INDIA		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	DATE OF ALLOTMENT : 31.03.2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 461.26 CRORE		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 475.20 CRORE		
Total diluted share/voting capital of the TC after the said acquisition/sale	--NA--		

**Note:**

(\*) The change in % of holdings of Government of India is only 0.91 % (ie., Pre-allotment – 69.00 % and Post-allotment – 69.91 %). However, the present allotment of 1,39,38,134 equity shares in the total equity shares issued by the Bank till 31.03.2015, would constitute 2.93 %.

**Signature of the acquirer / Seller/ Authorised Signatory**

**THIS DISCLOSURE IS FILED ON BEHALF OF GOVERNMENT OF INDIA**

Place: BANGALORE

Date: 01.04.2015



कुले केनरा बैंक  
For CANARA BANK

सहायक महा प्रबन्धक और कंपनी सचिव  
Assistant General Manager & Company Secretary

Secretarial Department, MD & CEO's Secretariat, Head Office, 112 J C Road, Bangalore - 560002