

**DISCLOSURE UNDER REGULATION 10(5) - INTIMATION TO STOCK EXCHANGES IN RESPECT OF ACQUISITION UNDER REGULATION 10(1)(a) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1.	Name of the Target Company (TC)	Cosmo Films Limited
2.	Name of the Acquirer(s)	Pravasi Enterprises Limited C/o Gayatri & Annapurna
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the Acquirer is promoter of TC
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Hanuman Textile Manufacturing & Investment Co. Ltd.
	b. Proposed date of acquisition	On or after 22 <sup>nd</sup> April, 2015
	c. Number of shares to be acquired from each person mentioned in 4(a) above	3,35,000 Equity Shares of Rs. 10/- each
	d. Total shares to be acquired as % of share capital of TC	1.72% of Equity Share Capital of TC
	e. Price at which shares are proposed to be acquired	At the closing price on 21 <sup>st</sup> April, 2015 or at such lower price but not exceeding 25% of the price mentioned against column-6
	f. Rationale, if any, for the proposed transfer	Proposed investment is made in partnership firm of which the seller is also a partner.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub-clause (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 88.03 per share (NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We, Pravasi Enterprises Ltd., C/o Gayatri & Annapurna, do hereby declare that the acquisition price for acquisition of 3,35,000 Equity Shares from Hanuman Textile Manufacturing & Investment Co. Limited will not be higher by more than 25% of the price computed in point 6 above.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding	We, Pravasi Enterprises Ltd., C/o Gayatri & Annapurna (Acquirer) on behalf of ourselves as partner of Gayatri & Annapurna as well as on behalf of Hanuman Textile Manufacturing & Investment Co. Ltd. do hereby declare that in respect of the proposed transaction, we have

FOR GAYATRI & ANNA PURNA  
For PRAVASI ENTERPRISES LTD.



Director  
Partner

	provisions of the repealed Takeover Regulations 1997)	complied / will comply with applicable disclosure requirements under Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We, Pravasi Enterprises Ltd., C/o Gayatri & Annapurna do hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemption have been or will be duly complied with.			
11.	Shareholding details	<b>Before the proposed transaction</b>		<b>After the proposed transaction</b>	
		<b>No. of shares /voting rights</b>	<b>% w.r.t total share capital of TC</b>	<b>No. of shares /voting rights</b>	<b>% w.r.t total share capital of TC</b>
	- <b>Acquirer *</b>				
	Pravasi Enterprises Ltd. (C/o Gayatri & Annapurna)	20,24,004	10.41	23,59,004	12.14
	Pravasi Enterprises Ltd. (Self)	8,71,100	4.48	8,71,100	4.48
	<b>Total</b>	<b>28,95,104</b>	<b>14.89</b>	<b>32,30,104</b>	<b>16.62</b>
	- <b>PACs*</b>				
	Aanchal Jaipuria	91,720	0.47	91,720	0.47
	Abha Jaipuria	24,200	0.12	24,200	0.12
	Ambrish Jaipuria	5,52,800	2.84	5,52,800	2.84
	Ashok Jaipuria	4,70,161	2.42	4,70,161	2.42
	Sunrise Manufacturing Co. Ltd. C/o Gayatri & Annapurna	33,94,872	17.46	33,94,872	17.46
	Sunrise Manufacturing Co. Ltd. (self)	5,62,680	2.89	5,62,680	2.89
	Andheri Properties & Finance Ltd.	622	0.003	622	0.003
	<b>Total</b>	<b>50,97,055</b>	<b>26.203</b>	<b>50,97,055</b>	<b>26.203</b>
	- <b>Seller (s)</b>				
	Hanuman Textile Mfg. & Investment Co. Ltd.	3,36,280	1.73	1,280	0.006

**Note:**

(\*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **Gayatri & Annapurna**  
For **Pravasi Enterprises Ltd.**



Director  
Partner

Date: 13-04-2015  
Place: New Delhi