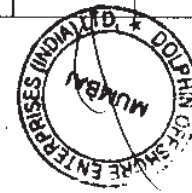


DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD.
SHAREHOLDING PATTERN AS ON 31.03.2015

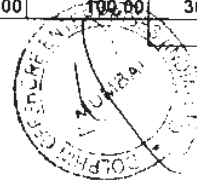
(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 522261 | | Name of Scrip : Dolphin Offshore | | Class of Security : Equity | | Quarter Ended : 31.03.2015 | | |
|--|---|----------------------------------|---------------------|---------------------------------------|--|--|--|----------------------|
| Category Code | <u>Partly paid up shares</u> | | | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | | | 0 | 0.00 | 0.00 |
| Category Code | <u>Outstanding Convertible Securities</u> | | | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | | | 0 | 0.00 | 0.00 |
| Category Code | <u>Warrants</u> | | | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | | | 0 | 0.00 | 0.00 |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | | | | 16772518 | 100.00 | | | |
| Category Code | Category of Shareholders | Number of Share-holders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)1 | (A+B+C) | Number of Shares | As a % |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group2 | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/H.U.F | 17 | 5870013 | 5870013 | 35.00 | 35.00 | 700000 | 11.93 |
| (b) | Central/State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 1 | 2560662 | 2560662 | 15.27 | 15.27 | 2361116 | 92.1 |
| (d) | Financial Institutions/Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | 18 | 8430675 | 8430675 | 50.26 | 50.26 | 3061116 | 36.31 |
| (2) | Foreign | | | | | | | |
| (a) | Non Resident Individuals/ Foreign Nationals | 2 | 765279 | 765279 | 4.56 | 4.56 | 0 | 0.00 |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Qualified Foreign Investor | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | 2 | 765279 | 765279 | 4.56 | 4.56 | 0.00 | 0.00 |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 20 | 9195954 | 9195954 | 54.83 | 54.83 | 3061116 | 33.29 |

(contd) 2



| SCRIP CODE : 522261 | | Name of Scrip : | | Class of Security : Equity | | Quarter Ended : 31.03.2015 | | |
|---|--|-------------------------|---------------------|---------------------------------------|--|----------------------------|--|------------------------|
| Category Code | Category of Shareholders | Number of Share-holders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | (A+B)1 | (A+B+C) | Number of Shares | As a % |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)={(VIII)/(IV)*100} |
| (B) Public Shareholding | | | | | | | | |
| (1) Institutions | | | | | | | | |
| (a) | Mutual Fund/UTI | | | | | | | |
| (b) | Financial Institutions/Banks | 2 | 46482 | 46482 | 0.28 | 0.28 | | |
| (c) | Central/State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | 1 | 12915 | 12915 | 0.08 | 0.08 | | |
| (g) | Foreign Venture Cap. Inv | | | | | | | |
| (h) | Qualified Foreign Investor | | | | | | | |
| | Sub-Total (B)(1) | 3 | 59397 | 59397 | 0.35 | 0.35 | N . A. | N . A. |
| (2) Non Institutions | | | | | | | | |
| (a) | Bodies Corporate | 530 | 2811172 | 2811172 | 16.76 | 16.76 | | |
| (b) | Individuals | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 11905 | 3389493 | 3210818 | 20.21 | 20.21 | | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh. | 37 | 1217584 | 1028388 | 7.26 | 7.26 | | |
| (c) | Any Other(specify) | | | | | | | |
| | Overseas Corporate Bodies | | | | | | | |
| | Non Resident Individuals | 188 | 98918 | 94685 | 0.59 | 0.59 | | |
| | Any Other - Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Qualified Foreign Investor | | | | | | | |
| | Trust | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 12660 | 7517167 | 7145063 | 44.82 | 44.82 | N . A. | N . A. |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 12663 | 7576564 | 7204460 | 45.17 | 45.17 | | |
| | TOTAL (A)+(B) | 12683 | 16772518 | 16400414 | 100 | 100 | 3061116 | 18.25 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | | | |
| 2 | Public | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 12683 | 16772518 | 16400414 | 100.00 | 100.00 | 3061116 | 18.25 |

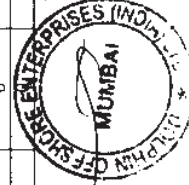


DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

"Promoter and Promoter Group"

| Sr.No. | Name of the shareholder | Details of Shares held | | Shares pledged or otherwise encumbered | | Details of Warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of convertible securities) as a % of diluted share capital |
|--------|-------------------------------|------------------------|---|--|-----------------|-------------------------|---|---------------------------------------|---|---|
| | | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (I)(a) above | Number of shares | As a percentage | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | KIRPAL SINGH | 921923 | 5.50 | 210000 | 22.78 | 0 | 0 | 0 | 0 | 5.50 |
| 2 | MANJIT K SINGH | 548857 | 3.27 | 0 | 0.00 | 0 | 0 | 0 | 0 | 3.27 |
| 3 | NAVPREET SINGH* | 992084 | 5.91 | 280000 | 28.22 | 0 | 0 | 0 | 0 | 5.91 |
| 4 | SATPAL SINGH* | 956840 | 5.70 | 210000 | 21.95 | 0 | 0 | 0 | 0 | 5.70 |
| 5 | KAMAL MALHI | 333172 | 1.99 | 0 | 0.00 | 0 | 0 | 0 | 0 | 1.99 |
| 6 | RITU N SINGH | 274400 | 1.64 | 0 | 0.00 | 0 | 0 | 0 | 0 | 1.64 |
| 7 | PRABHA CHANDRAN* | 509912 | 3.04 | 0 | 0.00 | 0 | 0 | 0 | 0 | 3.04 |
| 8 | RISHMA SINGH | 244608 | 1.46 | 0 | 0.00 | 0 | 0 | 0 | 0 | 1.46 |
| 9 | AANCHAL MALHI | 180256 | 1.07 | 0 | 0.00 | 0 | 0 | 0 | 0 | 1.07 |
| 10 | SIMRIT MALHI | 231256 | 1.38 | 0 | 0.00 | 0 | 0 | 0 | 0 | 1.38 |
| 11 | TARUN SINGH | 165760 | 0.99 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.99 |
| 12 | AKHIL SINGH | 165760 | 0.99 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.99 |
| 13 | NITU SINGH | 156800 | 0.93 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.93 |
| 14 | ROHAN SINGH | 188385 | 1.12 | 0 | 0.00 | 0 | 0 | 0 | 0 | 1.12 |
| | TOTAL | 5870013 | 35.00 | 700000 | 11.93 | 0 | 0 | 0 | 0 | 35.00 |
| 1 | DOLPHIN OFFSHORE PROJECTS LTD | 2560662 | 15.27 | 2361116 | 92.21 | 0 | 0 | 0 | 0 | 15.27 |
| | TOTAL | 2560662 | 15.27 | 2361116 | 92.21 | 0 | 0 | 0 | 0 | 15.27 |
| 1 | SUNITA SINGH MACLAAREN* | 765279 | 4.56 | 0 | 0.00 | 0 | 0 | 0 | 0 | 4.56 |
| | TOTAL | 765279 | 4.56 | 0 | 0.00 | 0 | 0 | 0 | 0 | 4.56 |
| | | 9195954 | 54.83 | 3061116 | 33.29 | 0 | 0 | 0 | 0 | 54.83 |



DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD

(i) (c) Statement showing of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

SCRIP CODE : 522261

| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (i)(a) above | Details of warrants | | Details of convertible securities | | Quarter ended 31.03.2015 | |
|--------|--------------------------------|-----------------------|---|-------------------------|---|---------------------------------------|--|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital | |
| 1 | PARAM CAPITAL RESEARCH PVT LTD | 810174 | 4.83 | 0 | 0 | 0 | 0 | 4.83 | |
| 2 | SUBHKAM VENTURES (I) PVT LTD | 200000 | 1.19 | 0 | 0 | 0 | 0 | 1.19 | |
| | TOTAL | 1010174 | 6.02 | 0 | 0 | 0 | 0 | 6.02 | |

(i) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

SCRIP CODE : 522261

| Sr.No. | Name of the shareholder(s) and the persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (i)(a) above | Details of warrants | | Details of convertible securities | | Quarter ended 31.03.2015 | |
|--------|--|-----------------------|---|-------------------------|---|---------------------------------------|--|--|------------|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital | |
| | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A |



DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD

(l) (d) Statement showing details of locked-in shares

| SCRIP CODE : 522261 | | | Quarter ended : 31.03.2015 | |
|---------------------|-------------------------|---|----------------------------|--|
| Sr. No. | Name of the Shareholder | Category of Shareholders Promoter/ Public | Number of locked-in shares | Locked in shares as a percentage of total number of shares (i.e. Grand Total of (A)+(B)+ (C) indicated in Statement at para (l)(a) above |
| | N.A. | N.A. | N.A. | N.A. |



DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD.

(II) (a) Statement showing details of Depository Receipts (DRs)

| SCRIP CODE : 522261 | | Quarter ended : 31.03.2015 | | |
|---------------------|---|----------------------------|---|--|
| Sr.No. | Type of outstanding DR (ADRs, GDRs, SDRs. Etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above |
| | | N I L | | |

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| SCRIP CODE : 522261 | | Quarter ended : 31.03.2015 | | |
|---------------------|------------------------|---|---|--|
| Sr.No. | Name of the DR holder. | Type of outstanding DR (ADRs, GDRs, SDRs. etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e.Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above |
| | | N I L | | |

